

# Agenda



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E&I Support Division & services - Peter Rådahl

Design & Engineering Group General services level, engineering, methods and SSM requirements and classifications -Magnus Täcklind

Integration work and procedures. Coordinate systems , skeletons etc. –Xavier Permanyer

Engineering procedure and activities in Engineering workflow. – Zvonko Lazic

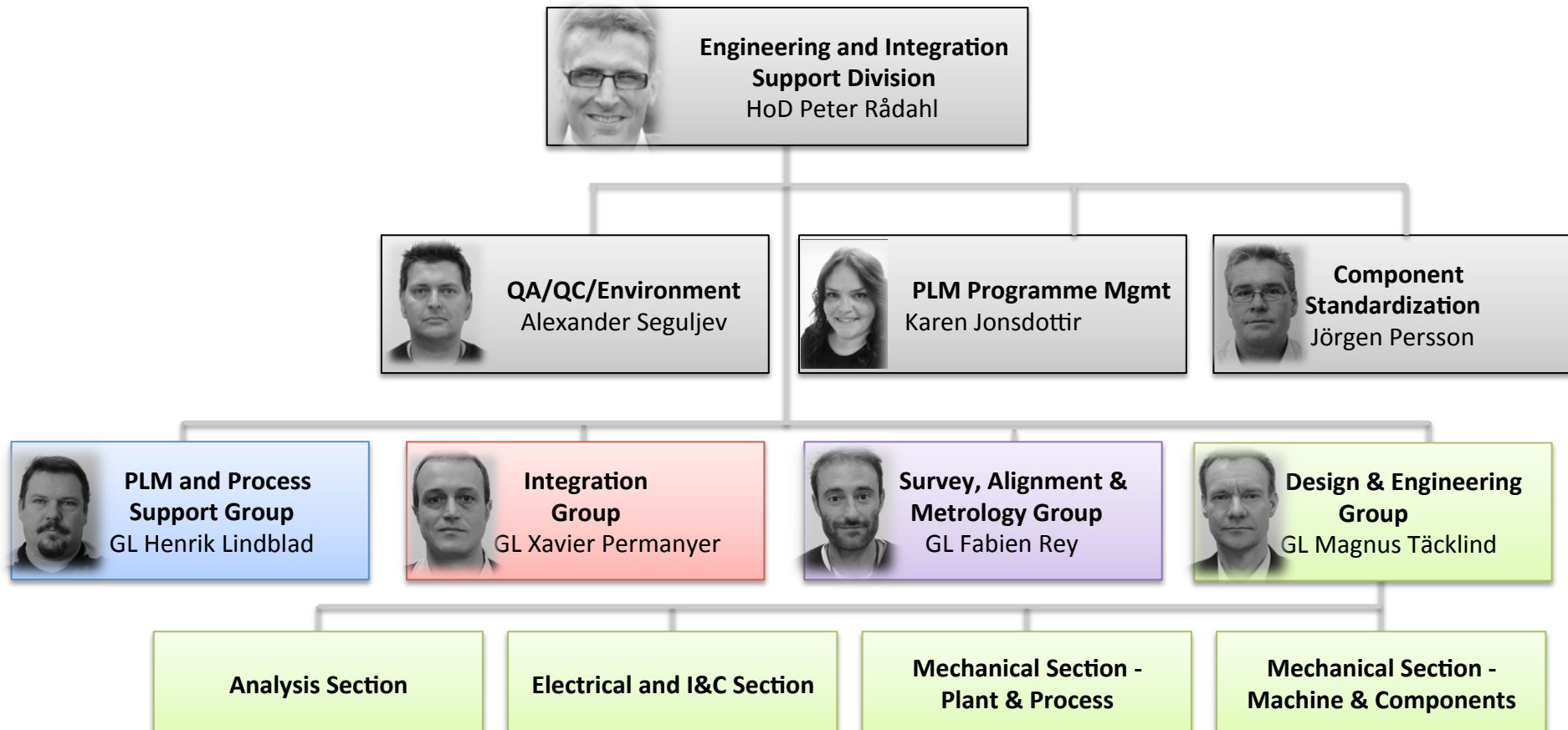
Standard components management and coordination – Jörgen Persson

PLM & Process support, in-kind and working in PLM at ESS –Henrik Lindblad

# Introduction



Engineering and Integration support division and its four groups form ESS Central Technical Services which are provided to the entire ESS organization.



# Central Technical Services



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The services coordinated and provided by the EIS division are:

Integration

Design & Engineering

Component Standardization

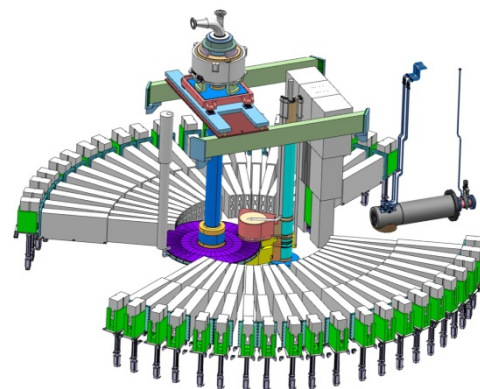
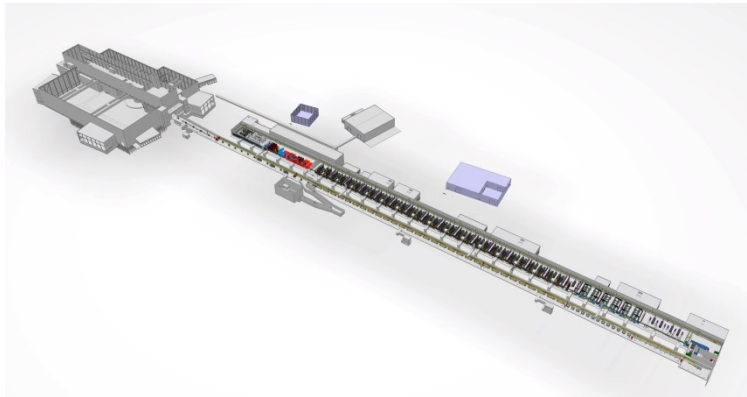
PLM & Process Support

Technical Information Management

Survey, Alignment and Metrology

# Integration

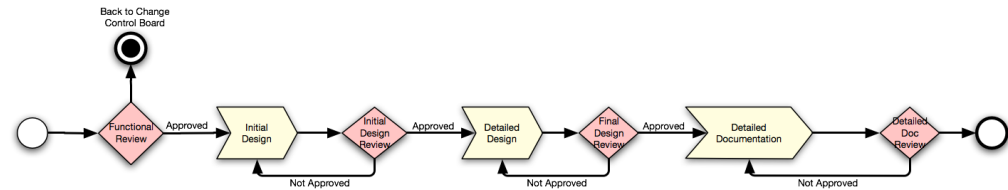
Ensure a proper integration of all the Systems/  
Subsystems by a defined and global facility 3D  
virtual model called EPL (ESS Plant Layout).



## Status

Central integration team coordinates the EPL and its approved configuration to ensure a smooth functional and physical integration in 3D.

- ESS projects are supported with integration engineers.
- Conventional Facilities: Models uploaded and frozen every week.
- CHES and Catia v6 supports the integration-work and configuration.
- ESS encourage In-Kind to use ESS technical tools to improve integration.



## Focus next 12 months

- Set and implement governing rules (norms/ standards) and guidelines for technical and quality requirements.

## Status & Performance

- Interpretation and implementation of regulative requirements (SSM) – Quality and design requirements.
- Design Procedure and Design Handbooks:
  - Mechanical – released in first version.
  - El and I&C – in draft version.

## Decided and used tools at ESS

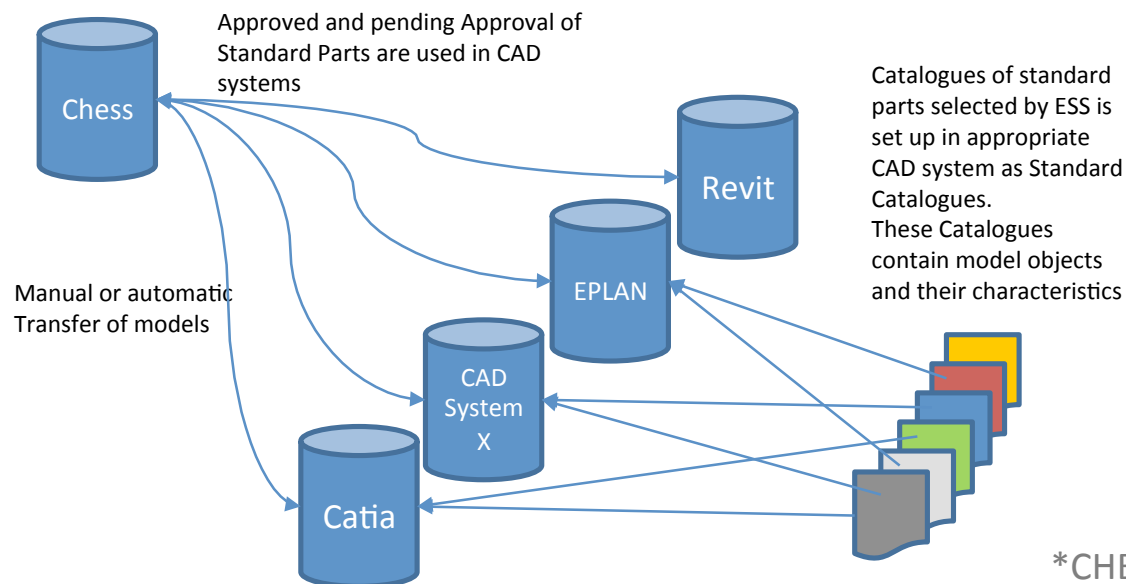
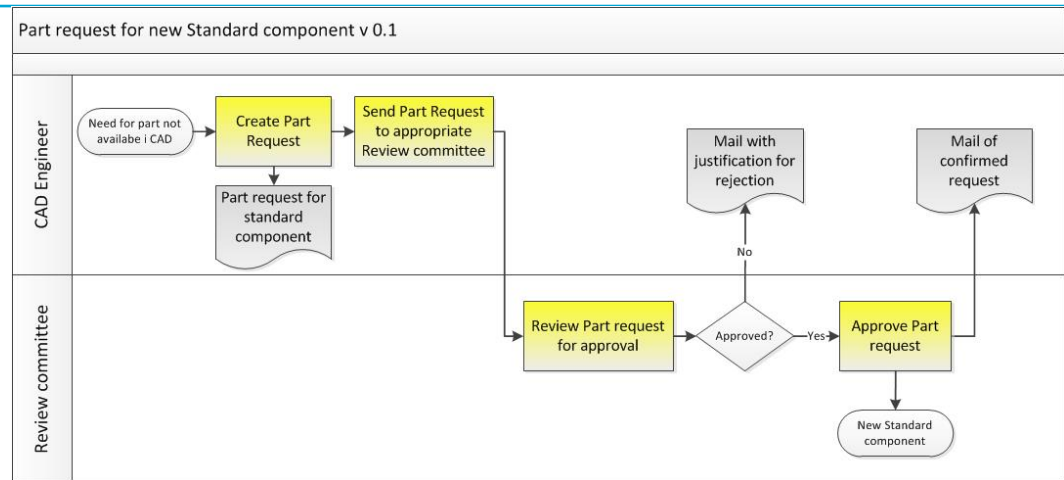
- PLM Enovia V6
- Mechanical design Catia V6
- Electrical design ePlan
- FEA/CFD Ansys
- Multi-engineering analysis Dymola
- Plant 3D/2D/P&ID Investigated

# Component standardization

## Definition

A defined procedure and coordination of standard component management:

- Quality improvement and cost saving by having a uniformed and tuned process to comply to regulative requirements.
- Streamline storage, manage obsoletes in operation



## Support in CHESS\*:

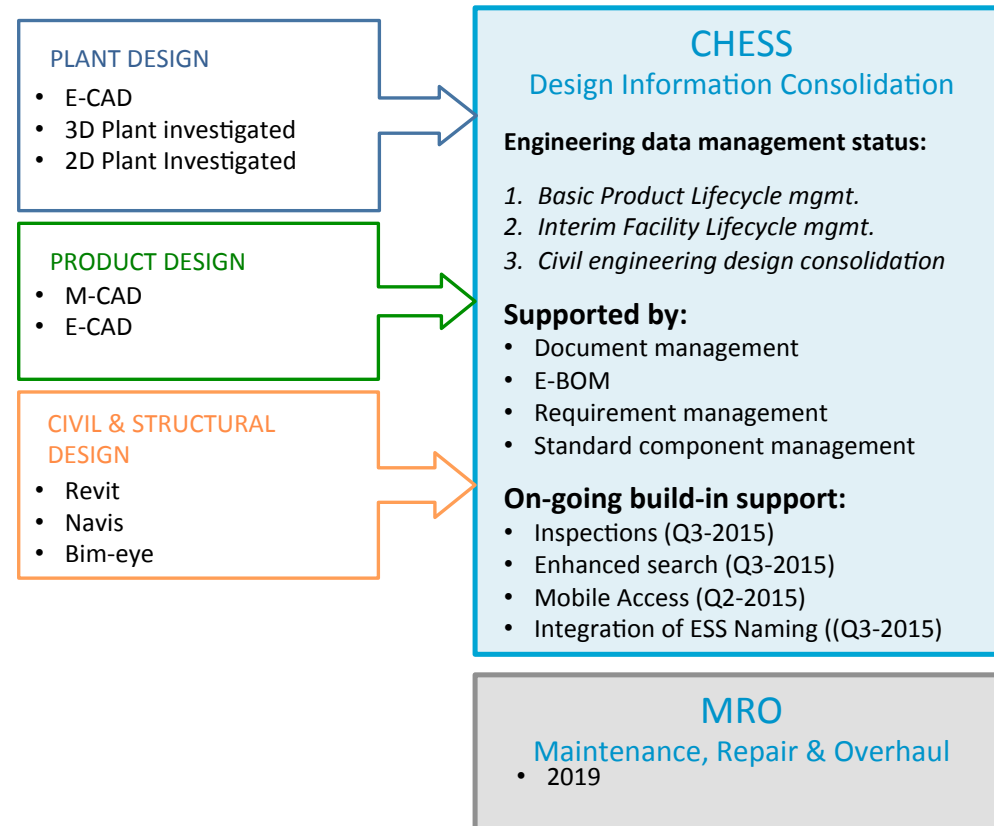
- Building components Q2-2015
- Mechanical components Q2-2015
- Electrical components Q3-2015

# PLM and Process Support



## Summary and status

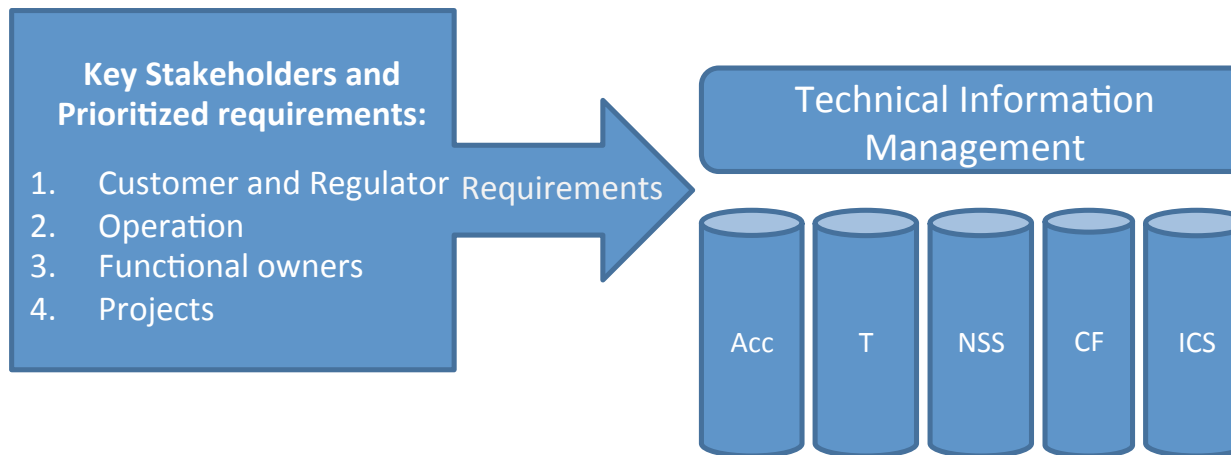
- Responsible for maintaining established tools, providing improved training tailored to the users' needs and performing process support.
- A single central Back-office in place to allow easy and quick exchange of relevant data with Conventional Facilities consultants, In Kind Collaborators and vendors.
- First installation of ESS PLM and M-CAD tool at IKC during Q1 2015.



# Technical Information Management

## Definition

The Technical Information Management function has the responsibility to implement, support and align a common framework for PLM and its related processes and tools based on requirements and processes established across ESS.





*Instrumentation: laser tracker, total station, digital and optical levels, 3D Arm, GPS, metrology software.*

## Status

- SAM strategy well spread and implemented at all work packages and In Kind levels.
- SAM services fully operational since beginning of Q1 2015:
  - Complete set of instrumentation for surveying and metrology jobs available.
  - 2 skilled SAM engineers.

## Construction site status



*Tunnel network references already installed.*

- Effective collaboration with C101 organization and constructive follow up of activities on site.

# Contact Information



## Integration

Coordination and management

Xavier Permanyer

Model management

Eleftherios Zografos

Standard components

Jörgen Persson

Mechanical design

Zvonko Lazic

Plant/Process design

Magnus Täcklind

Electrical and I&C design

Jonas Widing

FEA/CFD Analysis

Magnus Täcklind

Support, training in CAD tools

Henrik Lindblad

Data quality and requirements

Henrik Lindblad

Survey, Alignment and Metrology

Fabien Rey



# Short description of Design and Engineering Group



The Design & Engineering Group comprises a core team of personnel (staff and consultants) needed for design and engineering tasks within the project units at ESS.

The group assures and supplies needed competence and resources from our different disciplines, divided in four Sections / Technical areas:

- Mech. Machine and Components
- Mech. Plant and Process
- Electrical and I&C
- Analysis

The group is also responsible for establishing and administrating ESS Design Process and, in addition, governing and guiding procedures and guidelines, as well as methods and templates, to assure the output of design and engineering is uniform and of high quality level.

The group plans and organizes the allocation of resources, set the frames of how to perform tasks and can assign personnel for reviewing and approval of documents being part of Design Process.

# The SSM Permit July 2014

Page 2 (2)  
Document no: SSM2014-127-36

**Strålsäkerhetsmyndigheten**  
Swedish Radiation Safety Authority

European Spallation Source, ESS AB  
P.O. Box 176  
SE-221 00 Lund, Sweden

**Decision**  
Our date: 17 July 2014  
Your reference: SSM2012-131-1  
Reg. no.: SSM2014-127  
SSM2014-127-36  
Our reference: Peter Frisk  
Telephone: +46 8 799 4366

**Licence for European Spallation Source ESS AB**

**Swedish Radiation Safety Authority's decision**  
The Swedish Radiation Safety Authority (SSM) grants European Spallation Source AB (ESS AB), corp. ID no. 556792-4096, a licence to import, acquire and possess technical equipment and other facility parts for the purpose of constructing and operating a spallation facility intended to generate ionizing radiation within the property Östra Odarslöv 13:5 in Lund Municipality.

The following conditions apply for the licence.

The licence applies until a licence for installation has been obtained, but no longer than until 16 July 2019.

**Conditions**

- 1. Special conditions for the EES facility**  
In addition to relevant provisions of laws and other statutes, the conditions set forth in annexes 1-3 apply to the EES facility.
- 2. Installation**  
Installation of technical equipment and other parts of the facility intended to generate ionizing radiation may not begin until SSM has issued a licence for this. SSM will provide details on what the application must contain.
- 3. Trial operation**  
The facility may not be put into trial operation until SSM has issued a licence for this. SSM will provide details on what the application must contain.
- 4. Routine operation**  
The facility may not be put into routine operation until SSM has issued a licence for this. SSM will provide details on what the application must contain.
- 5. Commitments**  
The written commitments described by ESS AB in its application and in supplements shall be complied with by the company. If ESS AB needs to make changes in its commitments, SSM must be notified of and approve these changes before they may be implemented.

Strålsäkerhetsmyndigheten  
Swedish Radiation Safety Authority  
SE-171 16 Södahlm Tel: +46 8 799 40 00  
Södra strandväg 96 Fax: +46 8 799 40 10  
E-mail: registrator@ssm.se  
Website: stralsakerhetsmyndigheten.se

Approved document, 17 July 2014, Johan Friberg

Approved document, 17 July 2014, Johan Friberg

**Case description**  
In early 2012, ESS AB (1988:220) for a licence Östra Odarslöv 13:5 in been examined by SSM is pursuing a stepwise operation and routine e

**The reasons for**  
This decision regarding and 26 of the Radiation application with suppl meeting the requireme waste-related review a judgement that the ac licence, but that furthe procedure.  
This licence does not p the production of radi issued during the peri

**Appeals**  
Annex 5 describes how Attached is an acknow sent to SSM.  
Department head Joha rapporteur. General Ce  
SWEDISH RADIATIO  
Johan Friberg

**Annexes**  
1. Special condition  
2. Calculation rules from Swedish fac  
3. Event classificatio  
4. Review of applica  
5. Appeals  
6. Acknowledgement

**Copy to**  
1. Ministry of the Ea  
2. Land and Environ

**SSM grants ESS AB a license of constructing and operating a spallation facility intended to generate ionizing radiation within the property Östra Odarslöv 13:5 in Lund Municipality.**

**Special conditions for the ESS facility** In addition to relevant provisions of laws and other statutes, the conditions set forth in annexes 1-3 apply to the ESS facility.

**Installation** of technical equipment and other parts of the facility intended to generate ionizing radiation may not begin until SSM has issued a license for this.

## Test operation

The facility may not be put into test operation until SSM has issued a license for this.

## Routine operation

The facility may not be put into routine operation until SSM has issued a license for this.

# Radiation Requirements

## Directly applicable SSM requirements

SSMFS 2008:27 (ESS-0029187)

Regulations concerning accelerators and sealed radiation sources

SSMFS 2008:29 (ESS-0029212)

General Recommendations on Competence of Radiation Protection Experts

SSMFS 2008:51 (ESS-0029213)

Basic provisions for protection of workers and public in practices involving ionizing radiation

SSMFS 2008:52 (ESS-0029186)

Regulations concerning outside workers in operations that involve ionizing radiation

SSMFS 2011:2 (ESS-0029239)

Regulations and general advice concerning clearance of materials, rooms, buildings and land in practices involving ionizing radiation

## Permit ESS-0018828, Annex 4

The SSM review report

## Permit ESS-0018828, Annex 1

Special conditions for the ESS facility in Lund in the following areas:

- Radiation safety
- Physical protection
- Emergency preparedness
- Design and construction
- Mechanical devices
- Protection of public health and the environment (releases of radioactive substances during normal operation)
- Archiving
- Information security

## Permit ESS-0018828, Annex 2

Calculation rules for analysis of radiation doses resulting from radionuclide releases from Swedish facilities in connection with unplanned events.

## Permit ESS-0018828, Annex 3

Event class	Event	Frequency range per year	Reference value <sup>1</sup> (mSv)
H1	Normal operation	-	0.1
H2	Expected events	$F > 10^{-2}$	0.1
H3	Unexpected events	$10^{-4} \leq F < 10^{-2}$	1
H4	Improbable events	$10^{-6} \leq F < 10^{-4}$	20
H5	Highly improbable events	$10^{-7} \leq F < 10^{-6}$	100
	Extremely improbable events (residual risks)	$F < 10^{-7}$	-

<sup>1</sup>By "reference value" is meant the effective dose which the most exposed representative person receives during one year in connection with an event that occurs within a given frequency range, assuming that no protective measures are adopted.

## Performed work led by ES&H



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ES&H have extracted “*shall conditions*” from the Permit during Febr - April and transferred **technical requirements** into the **SE requirement template** for further breakdown and implementation in radiation safety functions (ESS-0031679).

ES&H have extracted “*shall conditions*” from the Permit and transferred **organizational requirements** into the **ESH Plan** for further breakdown and implementation in activities related to radiation safety (ESS-0031678).

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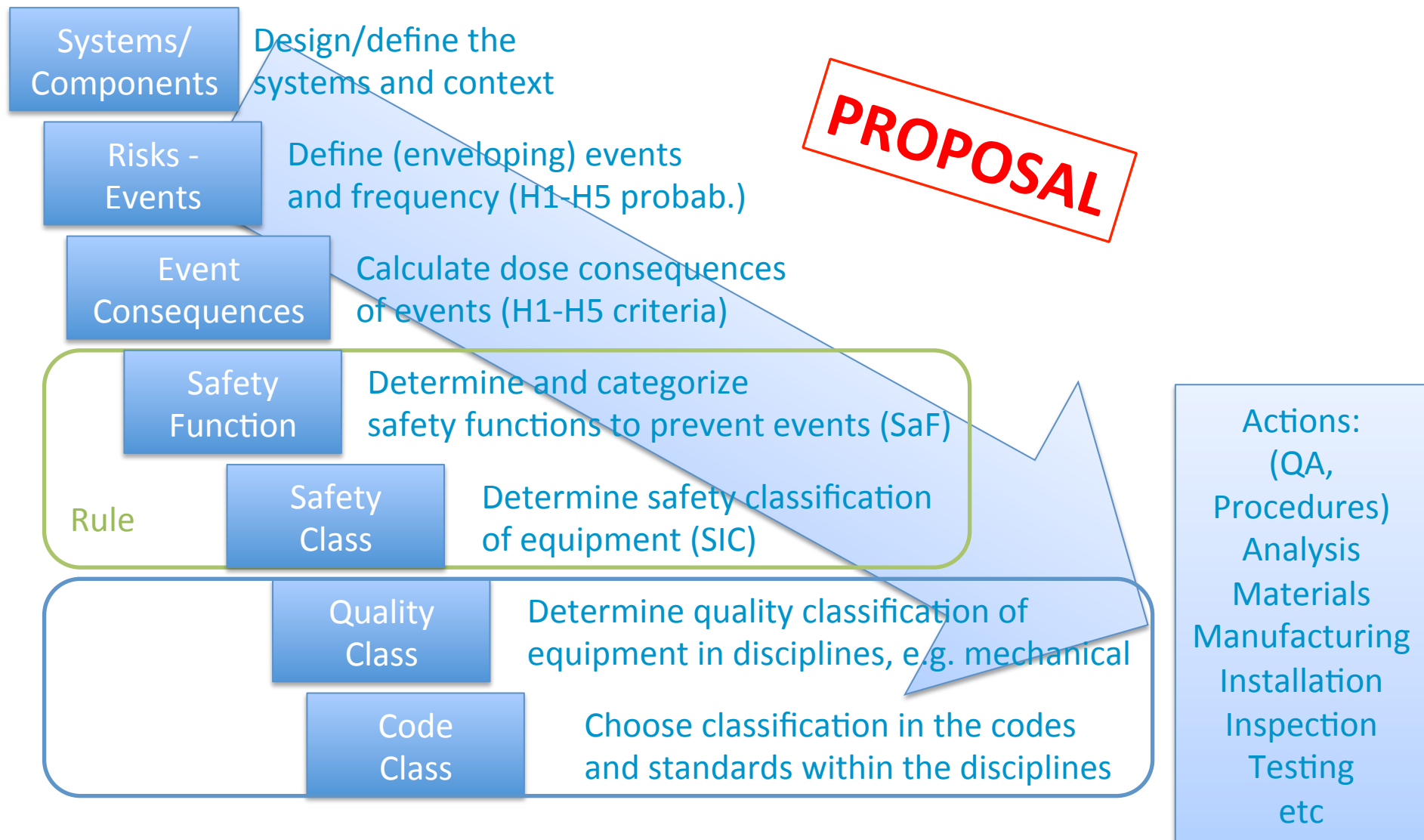
E&IS Div. is taking a guiding and supporting role (together with e.g. ES&H and QA) in understanding, interpreting and assigning the SSM requirements from “Special conditions for ESS”. Requirements must be broken down, connected to classification of systems/equipment and supported by design rules, norms and standards. This will be assigned via Design procedures and Handbooks.

# The requirement file ESS-0031679

1	Category	Sub-category	Req short text	Req short text (Swedish)	Req text	Source	Reviewed by	Min value	Nominal value
23	Radiation Safety	Specifications and design criteria	The facility's building parts, systems, components and devices shall be assigned to safety classes	Anläggningens byggnadsdelar, system, komponenter och anordningar ska indelas i säkerhetsklasser	The design shall be assigned to safety classes	ESS-0015358 ESS-0018828 Attachment 1 Chapter 1 Section C4	Thomas Hansson		
24	Radiation Safety	Specifications and design criteria	Building parts, systems, components and devices shall be designed, fabricated, installed, inspected and tested in accordance with requirements that are adapted to their function and importance for the facility's safety. A classification system shall be employed for control of the requirements on design, fabrication, installation and quality assurance	Byggnadsdelar, system, komponenter och anordningar ska vara konstruerade, tillverkade, monterade, kontrollerade och provade enligt krav som är anpassade till deras funktion och betydelse för anläggningens säkerhet. Ett klassningssystem ska tillämpas för styrning av kraven på konstruktion, tillverkning, installation samt kvalitetssäkringsåtgärder	"Building parts, systems, components and devices shall be designed, fabricated, installed, inspected and tested in accordance with requirements that are adapted to their function and importance for safety.	ESS-0015358 ESS-0018828 Attachment 1 Chapter 1 Section C4	Thomas Hansson		

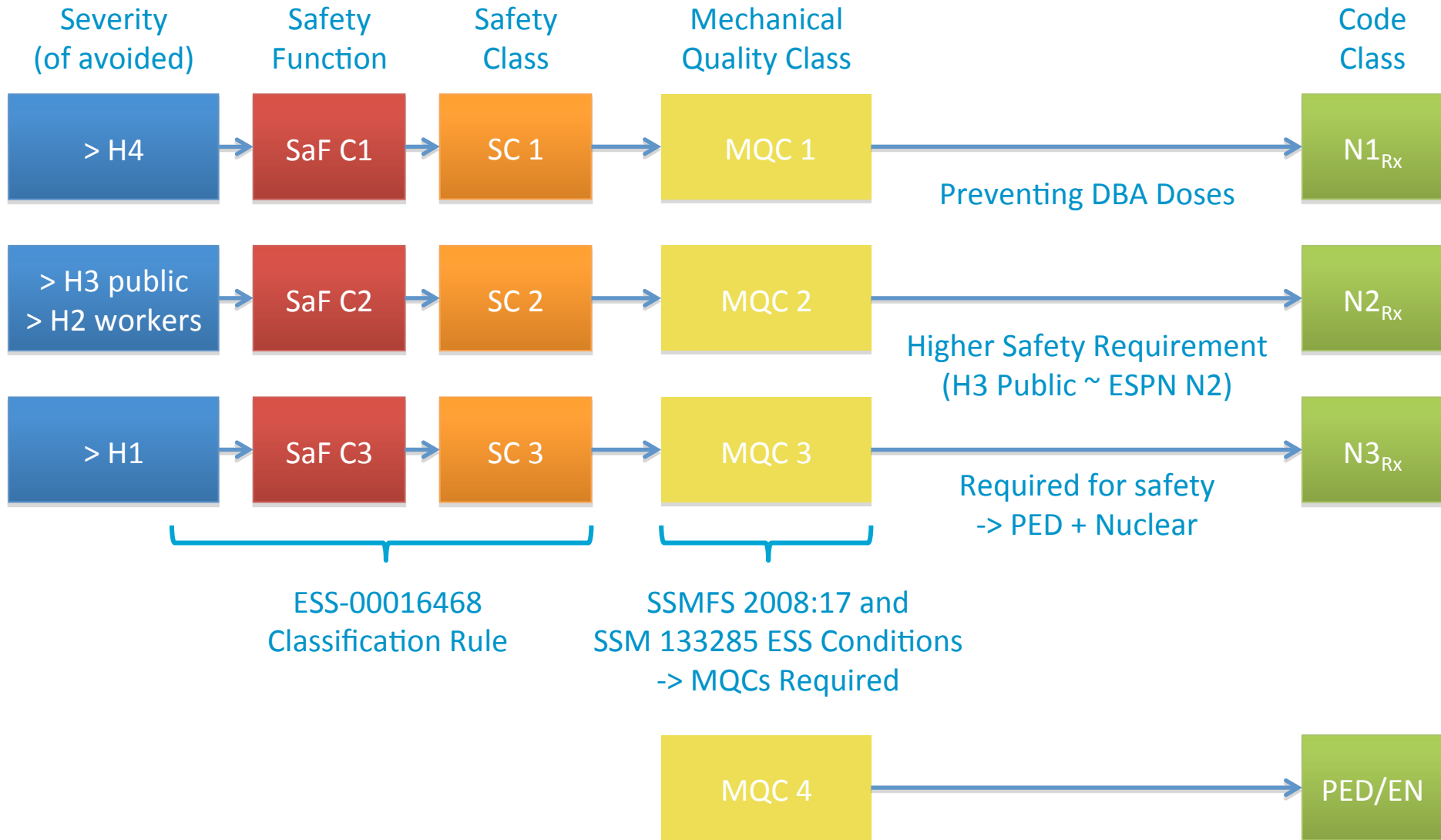
In total approximately 400 technical requirements to implement in ESS design.

# Classification: Deriving (nuclear safety) requirements for each system



# Choosing Code Class for Mechanical Equipment

**PROPOSAL**

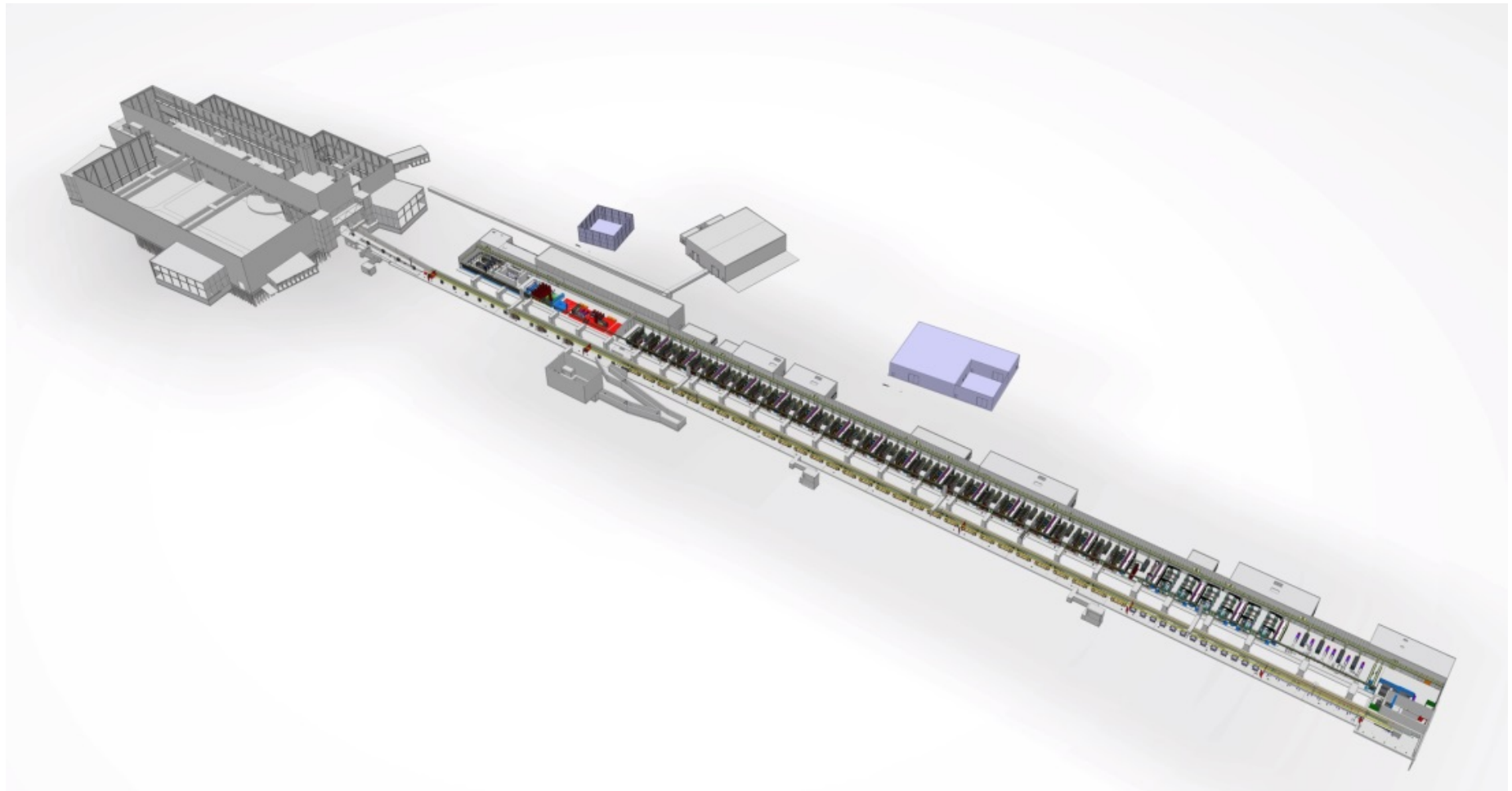


## Output from Engineering & Integration

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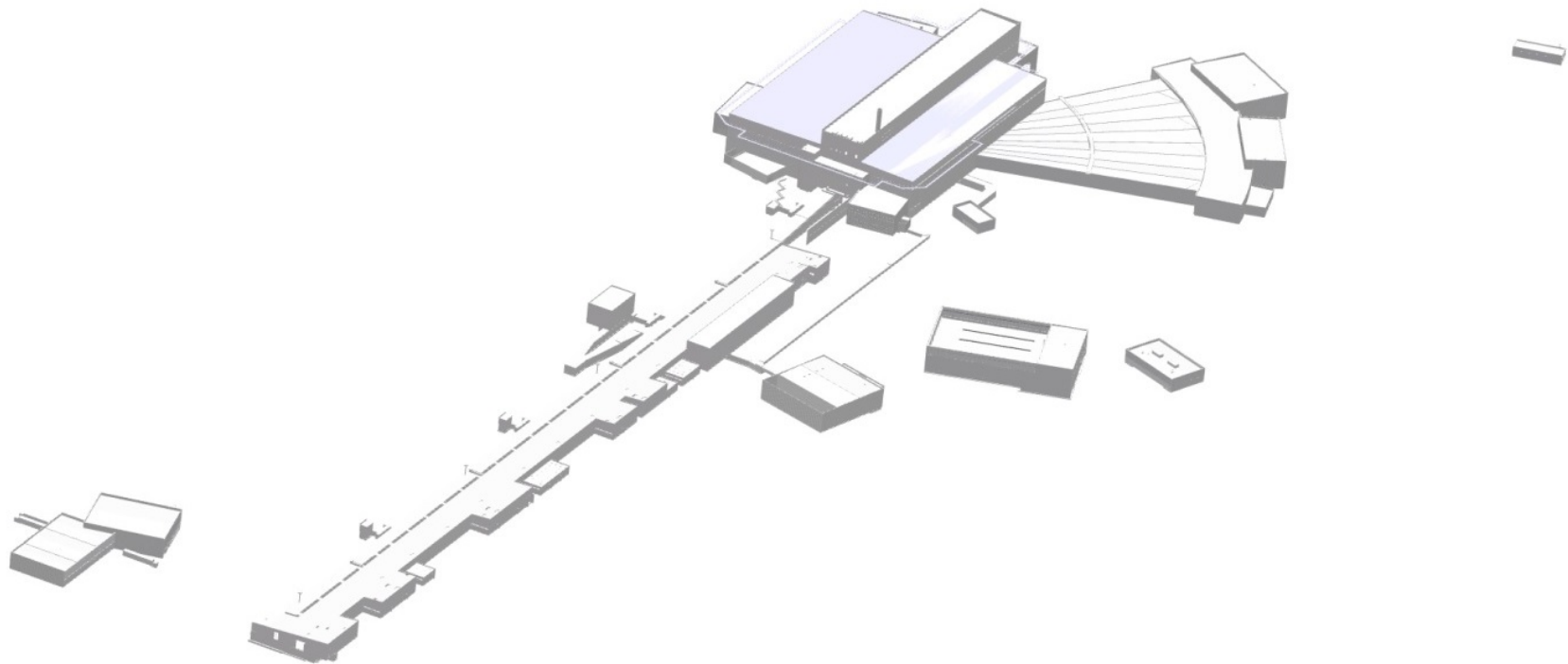
- Identify and establish Design rules and methods for safety classified equipment
- Take out forms and content for Design specifications and Design criteria's (spec. for mech. devices in safety functions), also for electrical devices.
- Identify Norms & standards for different sub-classes
- Define Proven design and Standard components
- Set requirements for Documentation (P&ID's etc.)
- Process for review and approval of documents, incl. applicable tasks by Accredited Inspection Body
- Assure traceability of all documentation for the facility
- Assure testing and inspection are being performed according to SSM requirements

# Integration work and procedures



## EPL: ESS Plant Layout

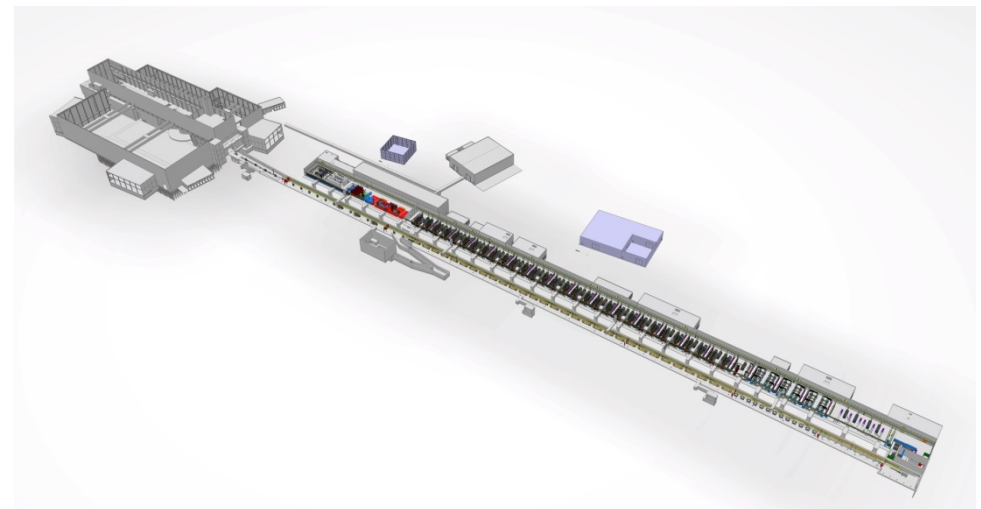
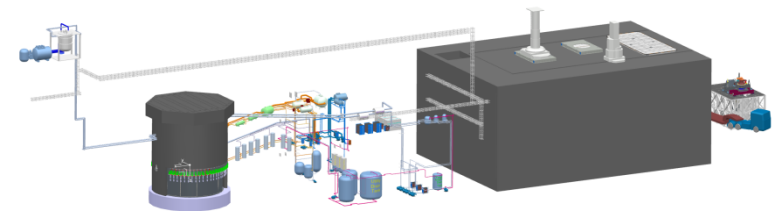
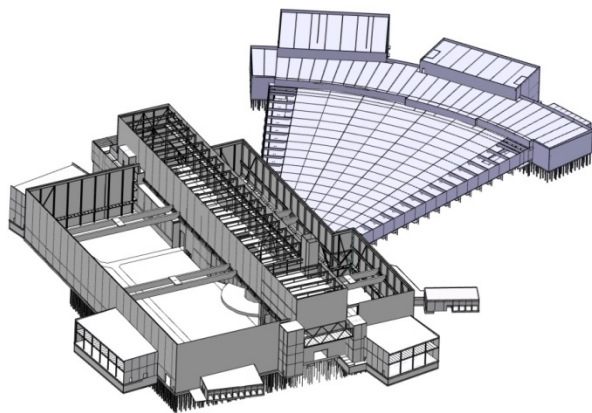
ESS Plant Layout, also known as the EPL, is the top level 3D CAD master model of the whole ESS facility. It depicts the physical arrangement of equipment, buildings, and any related infrastructure within the ESS site. It includes all CAD geometry of sub-systems such as buildings, tunnels, accelerator systems, supply lines, target systems, instrument systems, and other technical infrastructure from different design teams and design trades involved in the design of ESS.



# Integration Group

## Integration Group

- Develop and maintain the ESS Plant Layout, which includes the 3D Master Model.
- Identify and set associated rules, norms and standards to work with ESS Plant Layout.
- Communicating between the different projects relating to the baseline changes.
- Perform configuration and conformity control between the 3D and the real facility.



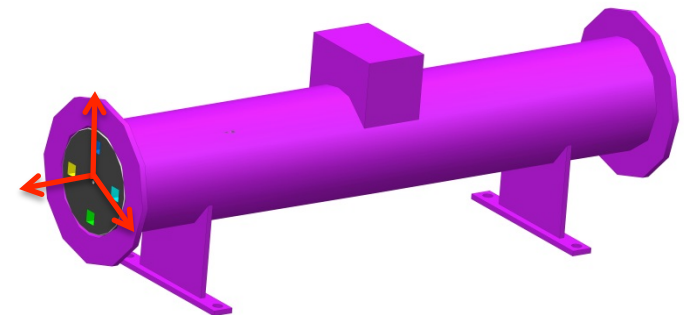
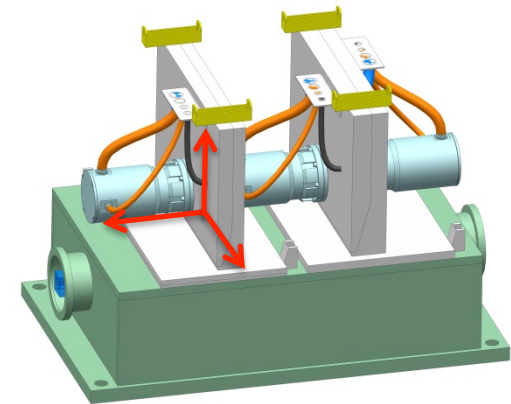
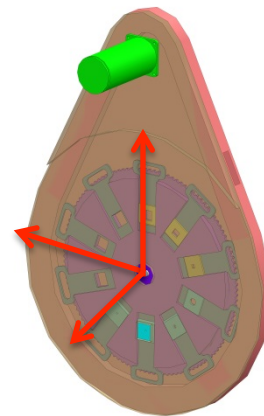
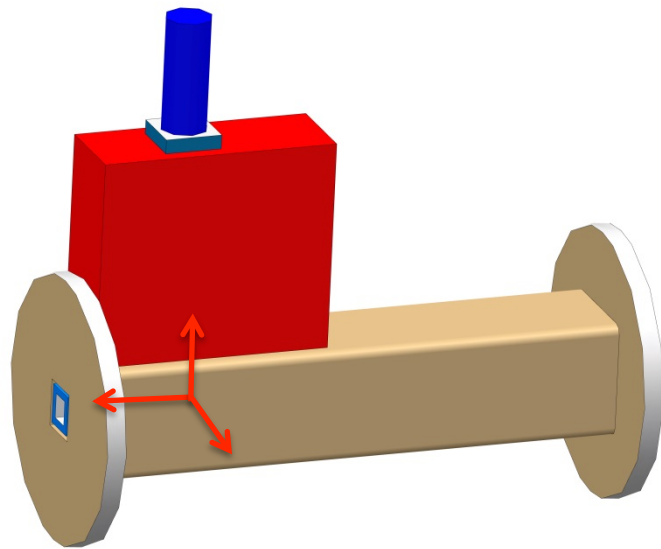
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## How we do Integration?

- Define Integration Components
- Define Coordinate Systems
- Define Skeletons
- Location of Integration Components
- Interfaces
- Envelopes
- Other Components
- System Integration

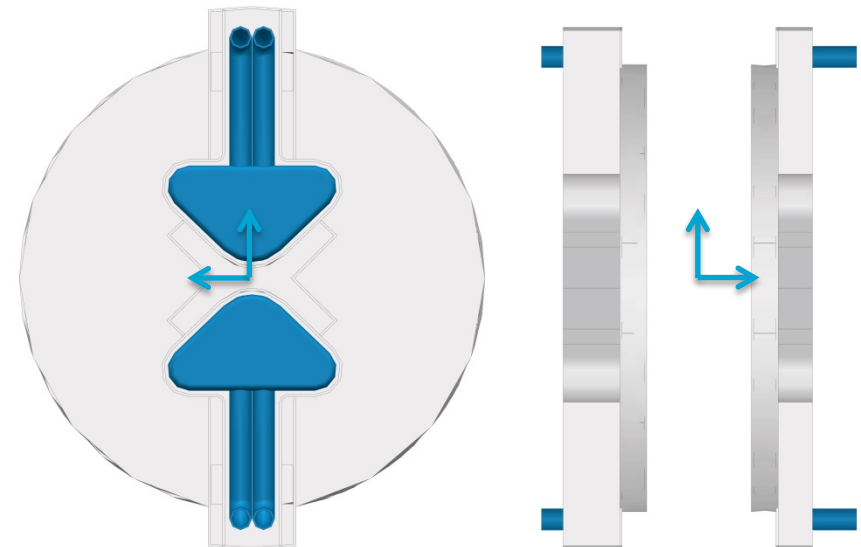
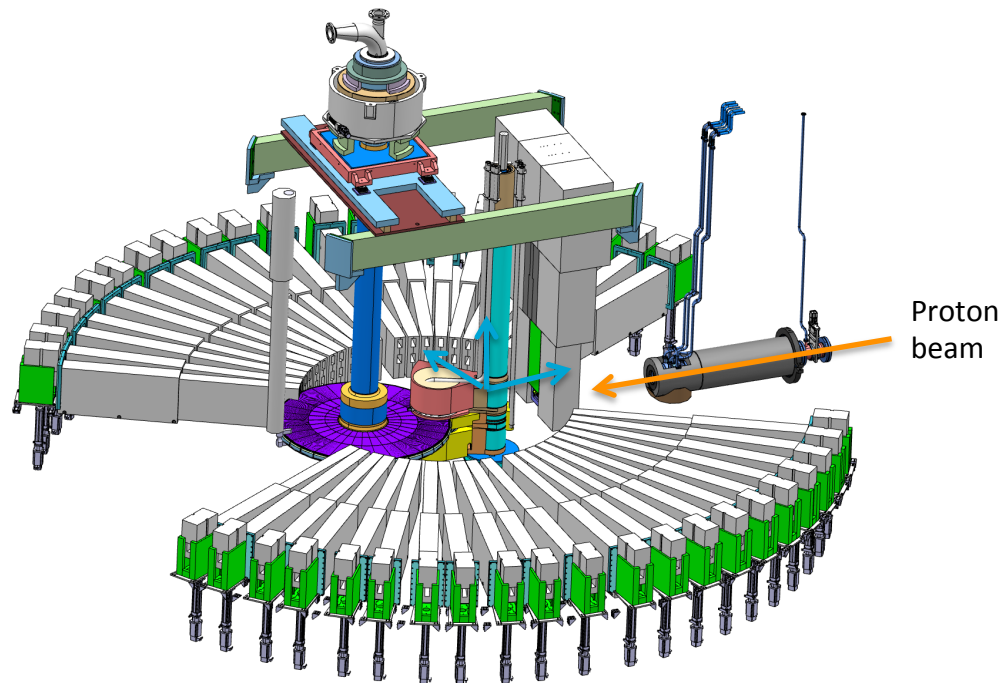
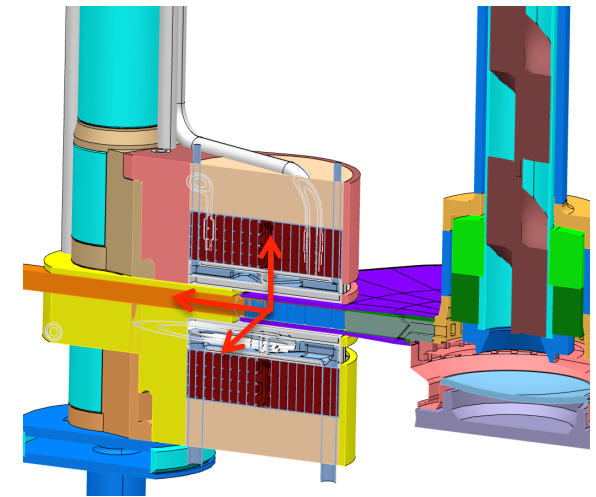
# Integration Group

**Integration Component:** Assembly of machine parts to be treated as an objet integration-wise, to be installed at the ESS. It has a specific function for the correct operation of the machine. Project engineers together with the Integration Group define integration components to be positioned in the EPL.

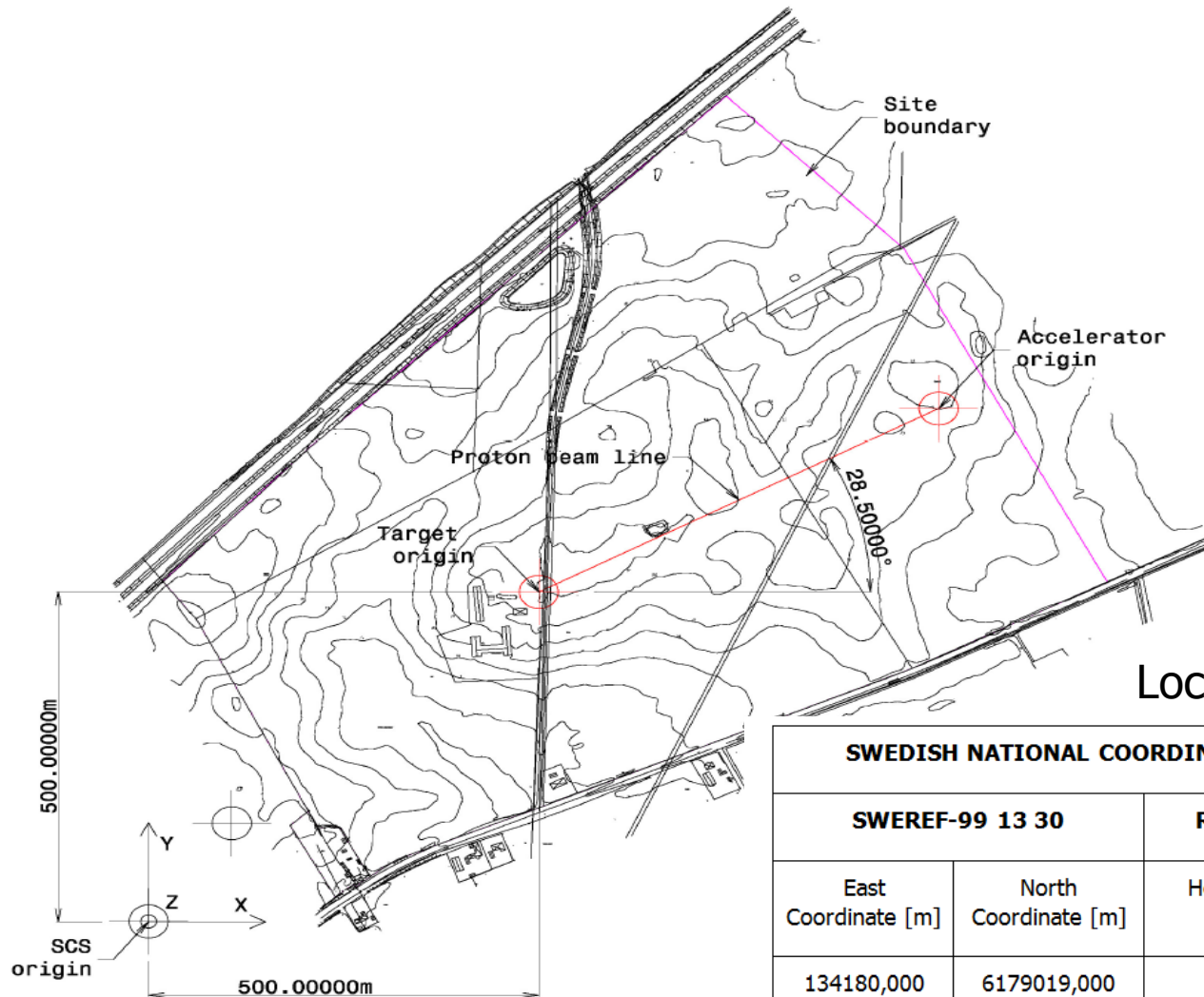


# Integration Group

Coordinate System are used for mapping of position and orientation of geometry in a three dimensional space. The **TCS (Target Coordinate System)** is defined and established as the Primary Coordinate System at the ESS. All other coordinate systems at the ESS shall be positioned and orientated respect to the TCS. TCS is defined as the intersection of the proton beam with the two common vertical axis.



# TCS Location



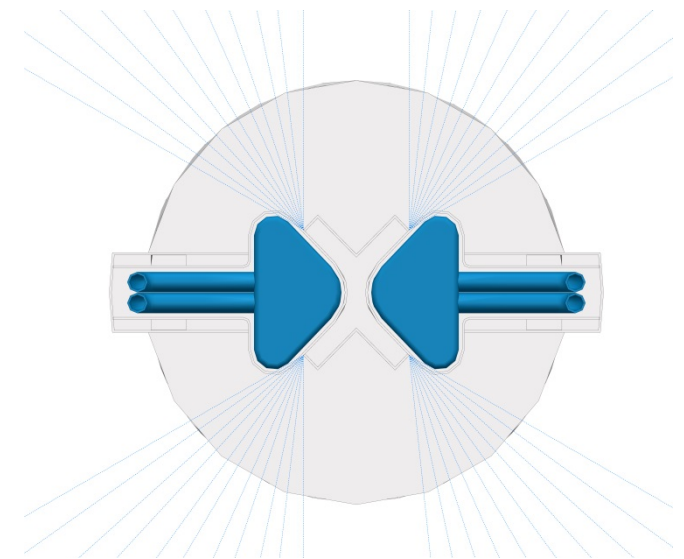
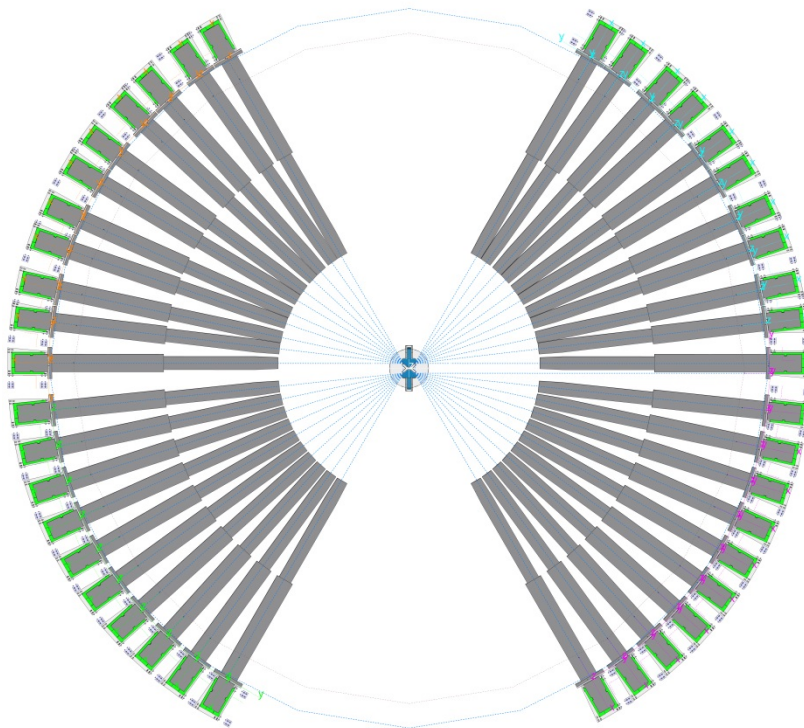
Location of the TCS

SWEDISH NATIONAL COORDINATES			ESS COORDINATES		
SWEREF-99 13 30		RH2000	X [m]	Y [m]	Z [m]
East Coordinate [m]	North Coordinate [m]	Height [m]			
134180,000	6179019,000	81,400	0	0	0

# BPCS

## Beam Port Coordinate System (BPCS)

- Defines each one of the neutron guides within the monolith assembly in the Target Station. There will be a total of 84 neutron guides.
- Origin is located in one moderator focus point. There will be in total 8 moderator focus points: 4 in the top moderator and 4 in the bottom moderator.



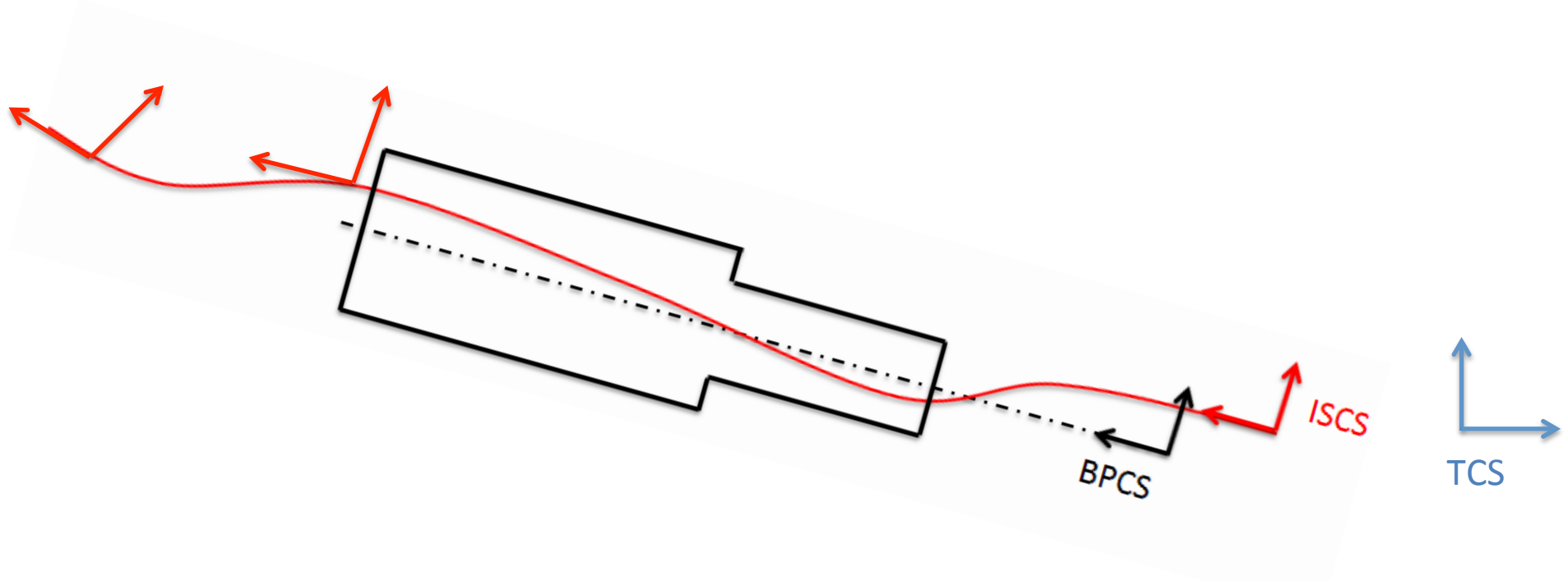
# Source and Skeletons

## Instrument Source Coordinate Systems (ISCS)

- The origin of the ISCS is the point in the moderator considered as the neutron source for a given instrument

## Skeletons

- A skeleton is a set of Coordinate Systems that defines the position of integration components within a given system.
- Skeleton is the primary source of information when positioning components in the EPL.



# Interfaces & Envelopes



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## Interfaces

- Each Integration Component shall have its own Interface Control Document, or ICD. This document completely specifies the interface of the component with the surrounding systems.
- Interfaces can be specified in the EPL through the Component Skeleton. Component Skeleton is a 3D depiction of the Interface Control Document to visually assist the designers.

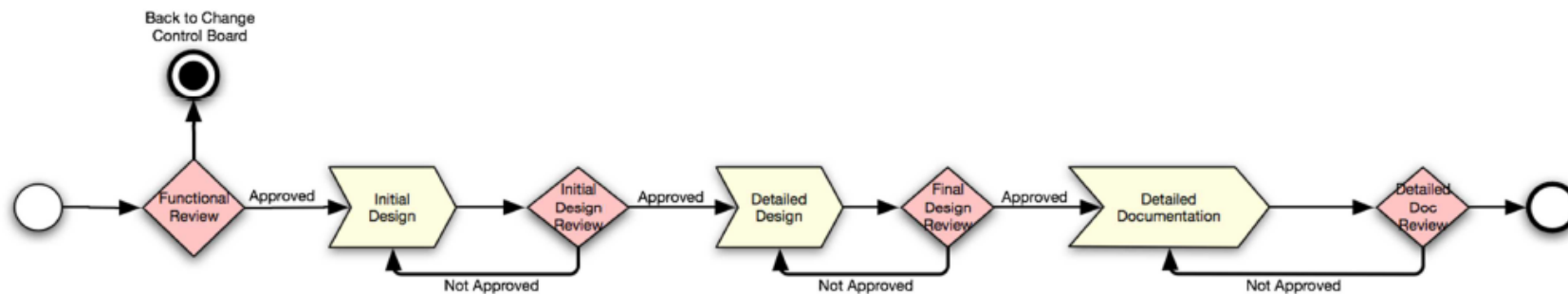
## Envelopes

- Envelopes are defined for components and systems to ensure proper integration within the surrounding systems
- Envelopes should include:
  - Volume occupied by the component under operating conditions
  - Moving parts in their outmost position
  - Transportation volumes
  - Extra installation equipment volumes
  - On the spot maintenance volumes
  - Additional shielding, safety space
  - Alignment, position and survey volume

# Integration of Components

## Management of components.

- Mechanical Engineering of each component is described in the mechanical design procedure.
- Documentation regarding interfaces, envelopes and integration procedures shall be included in the release of engineering.
- Members of the integration team shall be in the review committee of an engineering release to ensure proper integration of the component with the surrounding systems.
- Functional Integration is done in the review process of the release procedure.



## Integration Documents

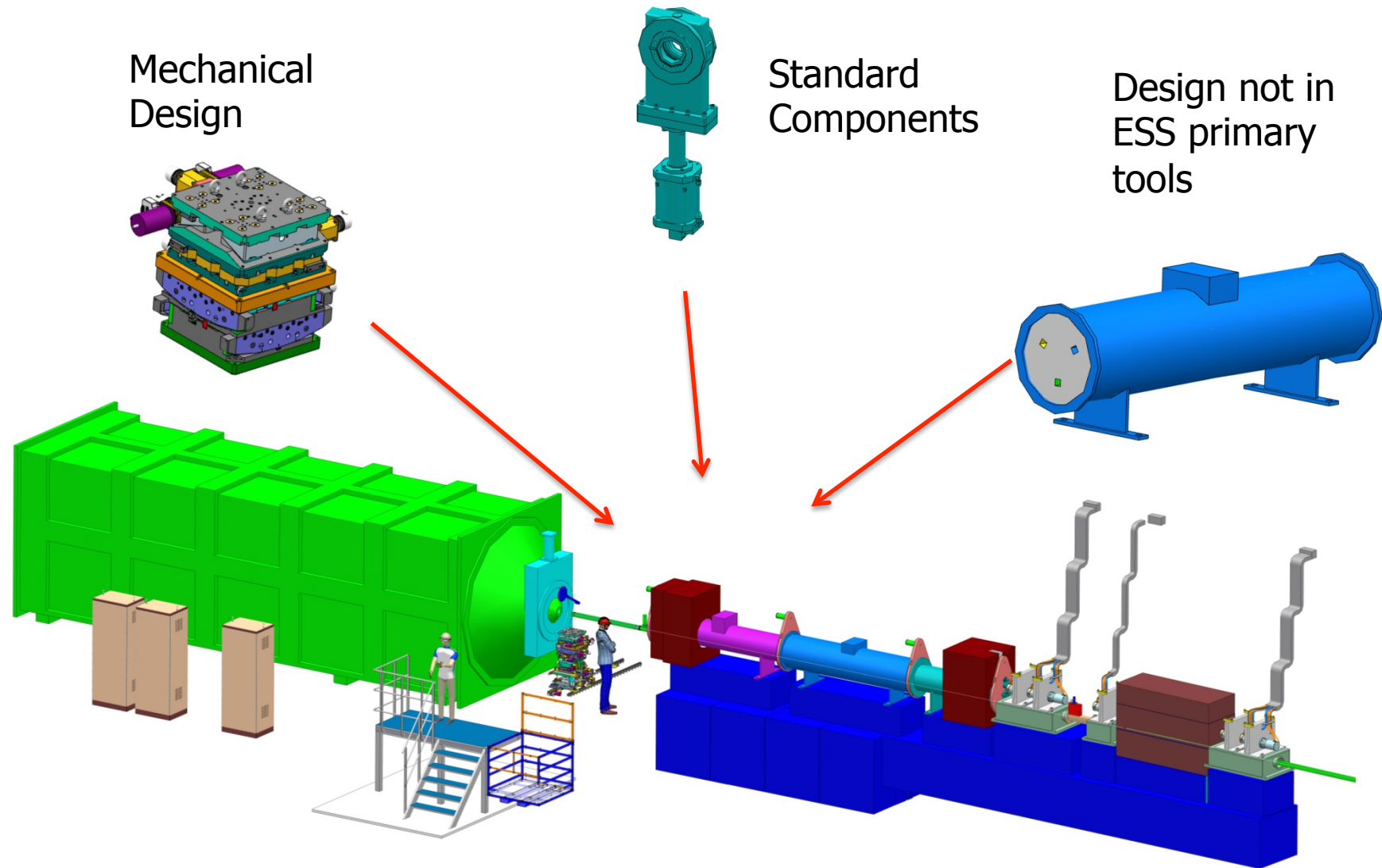
- A set of Integration Documents will be issued as needed in order to control the correct configuration and integration of a system
- These documents may include drawings, 3D parts, documents, etc.
- These documents will have the proper life cycle, revision and versioning
- Peer and expert reviewers will contribute to the review

### Documents include

- Drawing defining wedges between instruments
- Envelopes for the instruments
- Definition of services from Civil Engineering
- Interface Document for the whole instrument
- ETC.



# Integration of information



# Engineering procedure and activities in Engineering process at ESS

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# Mechanical Design Process



- 
- The Design Process specification has been developed in collaboration with the three major ESS project groups (Target, Instruments, Accelerator);
  - The process layout, flow of information and assigned responsibilities are agreed on;
  - Mechanism for ‘enforcing’ these processes is CHES;
  - CHES is still being developed and implemented to cater for all demands;
  - Currently, there is no set mechanism in place to ensure all reviews are done and work is signed off;
  - Therefore, it is responsibility of everyone involved (the Design Engineer, Project Leader, ...) to ensure reviews are done, the most robust designs are produced.

# Development of the Mechanical Engineering Design Procedure



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Procedure first established about 2 years ago.

3:d revision and support for the procedure now implemented in CHESS.

Reviewed and approved by:

John Weisend, Accelerator Division

Robert Connatser, Scientific Projects Division

Rikard Linander, Target Division

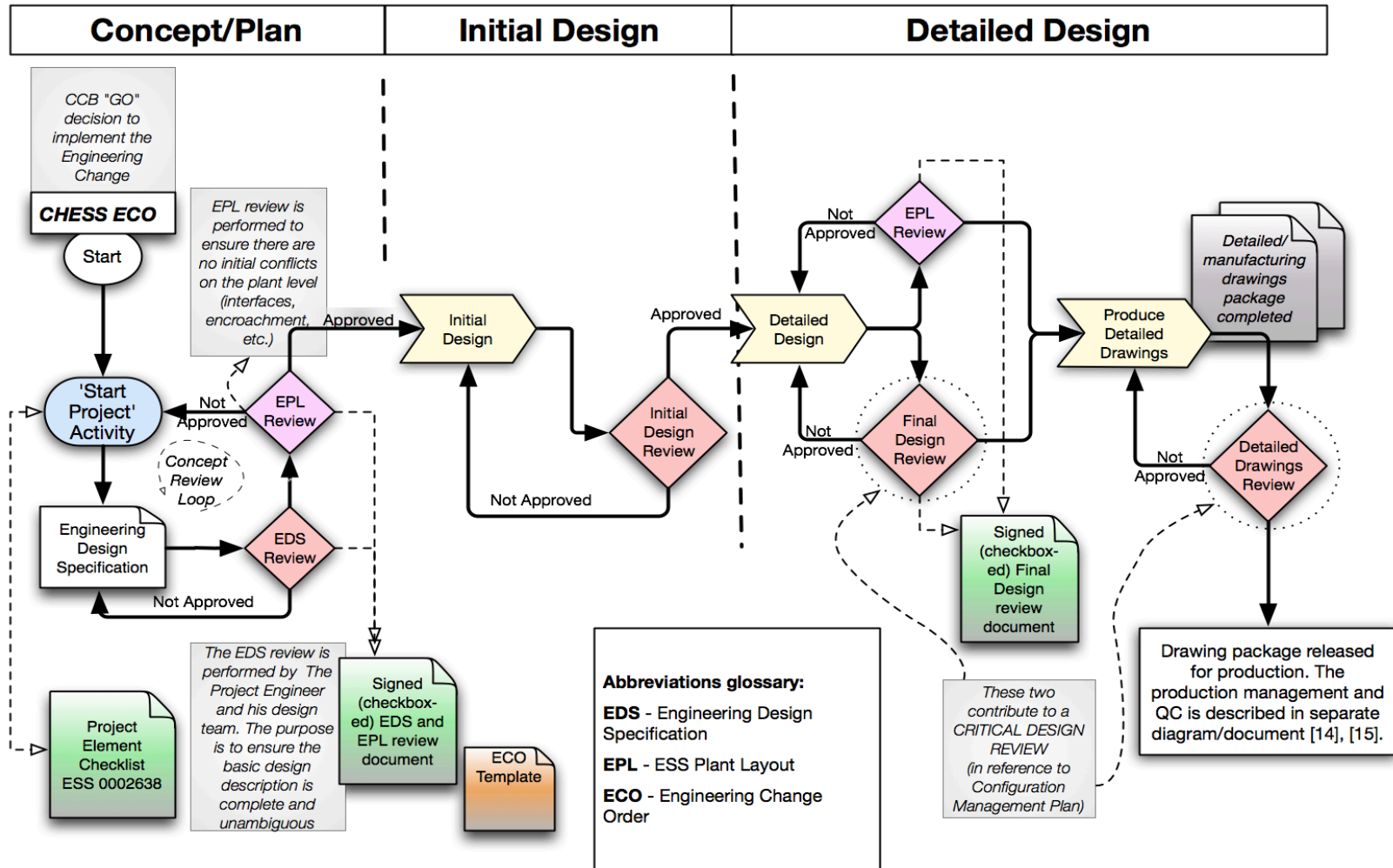
Magnus Göhran, Target Division

Romuald Duperrier, Systems Engineering

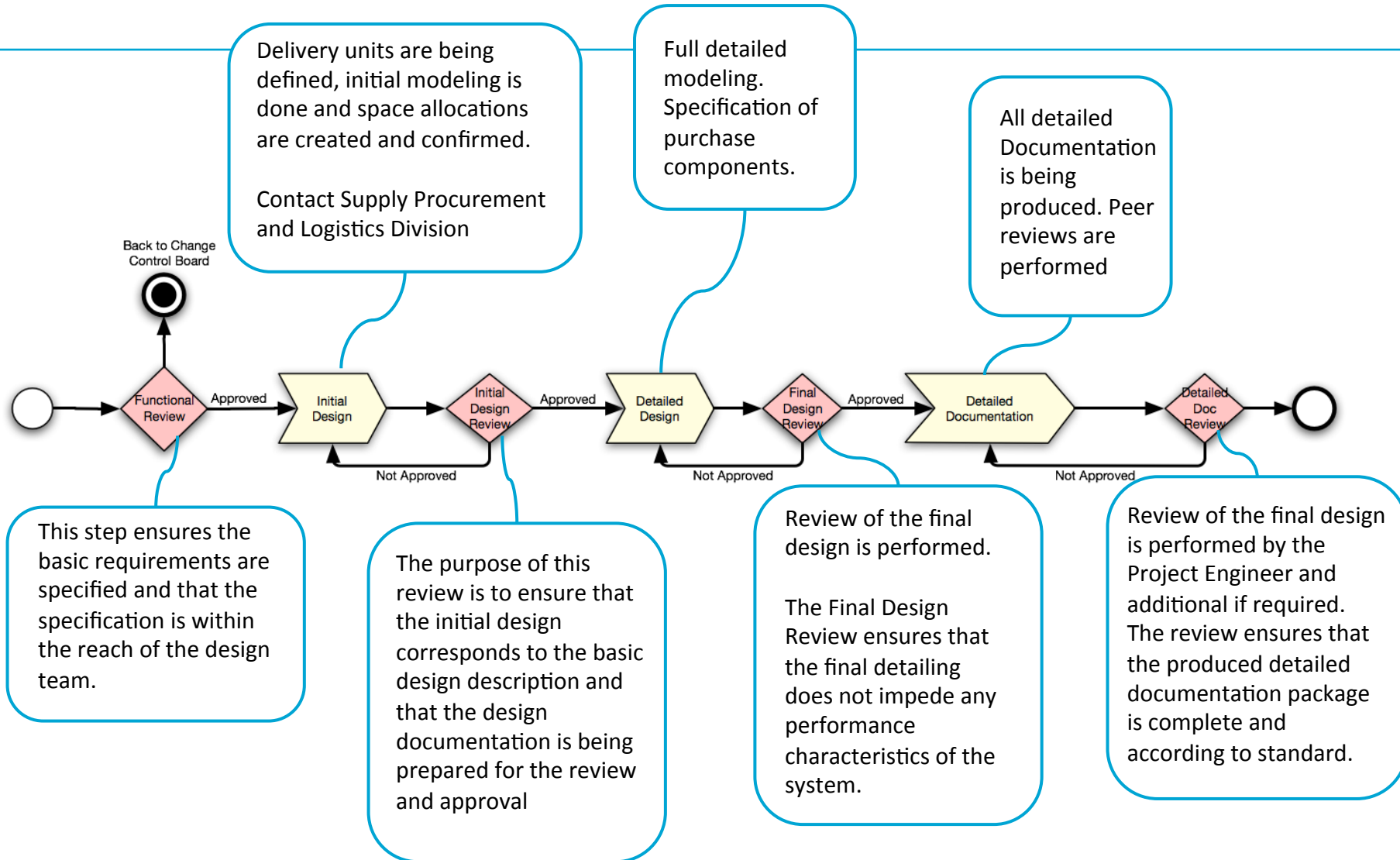
ESS-0002411 - Mechanical Engineering Design Procedure

For more information on the Procedure please contact Zvonko Lazic

# Mechanical Design Process at ESS



# Mechanical Engineering Design Procedure (Engineering Change Order - ECO Workflow)

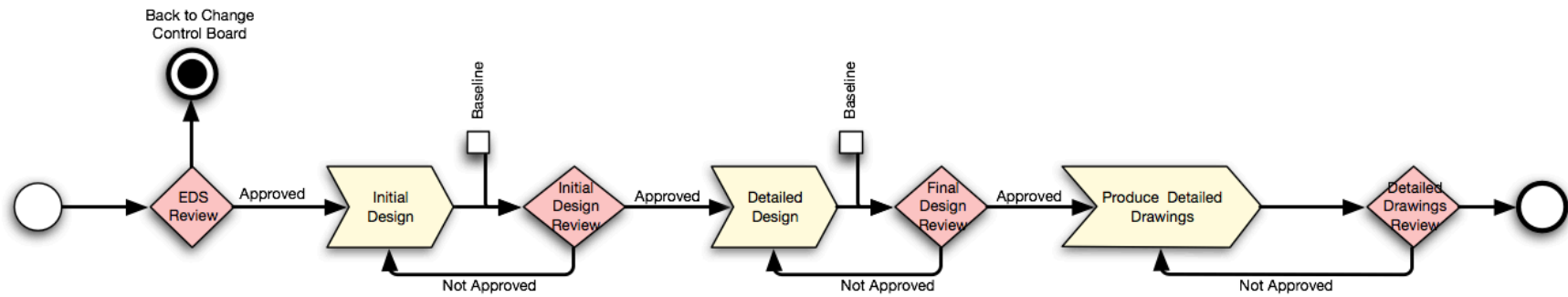


The Role in the Procedure is NOT equivalent to a role in the Organization.

You can be Scientist or Work package Leader organizationally and Project Engineer according to the Mechanical Design Procedure.

- **Project Engineer** is overall responsible for delivering the project. Reporting against the cost and schedule.
- **Design Lead** associated with the Project and the Mechanical Design, delivers the mechanical design for the project.
- **Senior Design Engineer** is any senior Design Engineer with appropriate experience to review the design submitted.
- **EPL Coordinator/ Integration** is a person handling, modeling and coordinating the EPL model.

# CHES 'way' of procedure control



Engineering Process	Engineering	Senior Design Engineer	Go through technical solution	Manage Work			
		Design Engineer	Concept Design (3D)	Detailed Design	Produce Detailed Drawings	Peer review	
	Other	Project Leader	Resource Planning				
		Model Coordinator	Allocation of detailed interfaces	Fit/Clash			

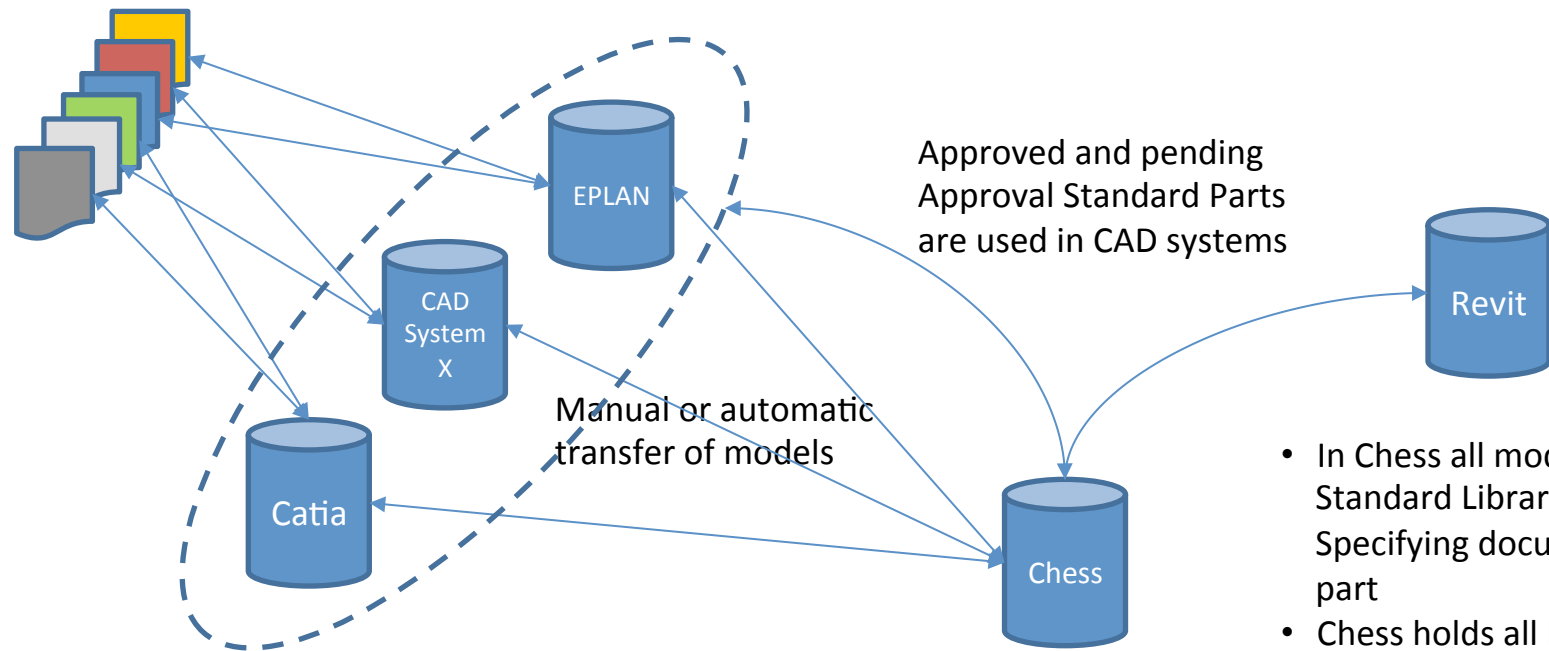
# Standard components management and coordination

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# Standard Part Overview

Catalogues of standard parts selected by ESS is set up in appropriate CAD system as Standard Libraries. These Libraries contain models and part characteristics



In CAD system engineer uses the models to create their design

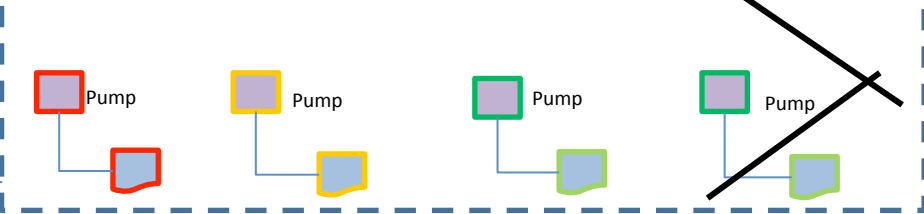
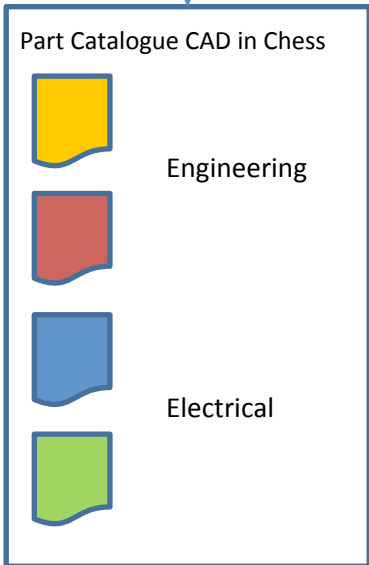
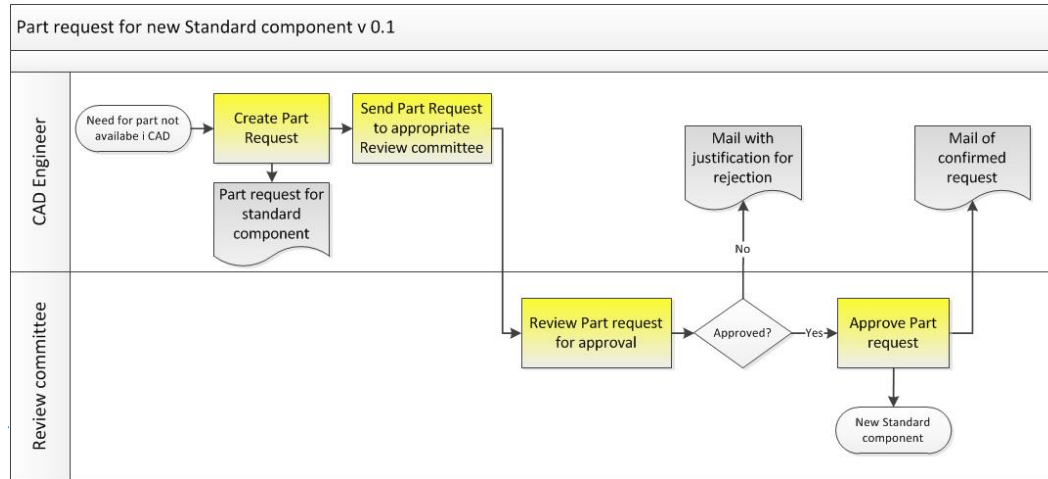
- In Chess all models from a Standard Library serve as Specifying document to a part
- Chess holds all ESS approved and pending approval Standard Parts
- Approval process is carried out in Chess
- Parts data, models and drawings can be retrieved from CHES

# Process

## Standard Part Management Framework

Select and approves

- Standard Manager
- QA & SHE
- Electrical safety committee
- Mechanical safety committee



- An overall process is defined by Standard Organization for Standard Part Management
- This process is adapted in each function and has differences when it comes to which roles are involved in design, review and approval

# Business requirement, high level

## Approved ESS Component = **AEC**

---



1. When design is “ready”, all components used shall be latest AEC (To be verified)
2. Components used in design that are non-AEC shall be possible to find
3. Anyone but assistant designers working in or for CF shall be able to request a new AEC
4. An AEC contains all relevant data for the component in the type world
5. Approval of ESS components shall be a centralized and under documented control (Or TDL per discipline, or ...)
6. AEC shall be under configuration management (Configuration management is done in CHESS)
7. AEC shall have well defined lifecycle stages
8. AEC shall be available for everyone working with CF design
9. Support to find a wanted AEC shall be available
10. Support to download AEC for use in Revit shall be available

# Start Kit



	Name	Rev	Title	Publication	State	Actions
1.	Standard Organization				Exists	
2.	Cad Systems		Description of CAD systems used and training mtrl		Exists	
3.	Drawing Guidelines				Exists	
4.	ESS-0020792	1	Drawing Guidelines		Preliminary	ESS-0020792.docx 717.1 KB
5.	ESS-0020793	1	Symbols ESS		Preliminary	ESS-0020793.docx 717.1 KB
6.	Standard Part Policies				Exists	
7.	ESS-0020794	1	Standard Part Process		Preliminary	ESS-0020794.docx 721.2 KB

Information about ESS Standard Management is stored in folders. Folders can for example contain information about:

- Standard Part Management Framework – Process and procedures
- Drawing Guidelines – Symbols etc
- Material Database

# Component Request and related information




Navigation icons: Home, Back, Forward, Refresh, Print, Logout. Welcome: Limborg, Henrik

New Message  
Re: How is the progress?

Component Request      ESS-0011222 1

Navigate    Part Information    Workflow    ☰

## Produktinformation ACK201

Data	Miljödata	Dokument
<p><b>Produktnamn</b> VKX750</p> <p><b>Tillverkare</b> AQS</p> <p><b>AMA-kod</b> PJE</p> <p><b>BSAB</b> 56. KYLSYSTEM (55) OCH VÄRMESYSTEM (56)</p> <p><b>Inköpsstatus</b> Vald av SwecoÅF</p> <p><b>Beskrivning</b> Ackumulering av kylvatten</p>	<p><b>Ska miljöbedömas av MEP</b> Ja</p> <p><b>Sammansatt produkt</b> Nej</p> <p><b>BVB-betyg</b> (4) Ej bedömd</p> <p><b>BVB-ID</b> Ej ifyllt</p> <p><b>Omfattas av följande avvikelser eller gränsdragningslista avseende BVB</b> Omfattas av gränsdragningslista</p> <p><b>Uppfyller övriga materialkrav (ingen PVC eller koppar i kontakt med vatten)</b> (1) Godkänd, inget innehåll</p> <p><b>Täcks in av följande avvikelser avseende PVC och/eller koppar i kontakt med vatten</b></p> <p><b>Miljöbedömning BVB inkl. avvikelser och Gränsdragningslista. Godkänd/ej godkänd</b> Godkänd</p> <p><b>Andel koppar %</b> Ej ifyllt</p> <p><b>Andel PVC %</b> Ej ifyllt</p> <p><b>Sammantagen miljöbedömning</b> Ej godkänd</p> <p><b>Hantering av produkt</b> Ej ifyllt</p>	<p><b>Bild</b></p>  <p><b>Historik</b></p> <p><b>Begärd av</b> Kenneth Gustafs</p> <p><b>Datum</b> 2012-10-16</p> <p><b>Inlagd av</b> Per Ström</p>
<p><b>Användningsområde</b> Kylsystem</p> <p><b>Utförande</b> Flänsanslutning</p> <p><b>Kapacitet/Prestanda /Storlek</b> 750 liter</p> <p><b>Material</b> Rostfritt stål</p> <p><b>Tillbehör</b> Ej ifyllt</p>		<p><b>Dokument</b></p> <ul style="list-style-type: none"> <li>Produktkatalog</li> <li>Teknisk dokumentation</li> <li>Drift och Underhåll</li> <li>BVB-betyg</li> <li>Projekteringsansvar</li> </ul>

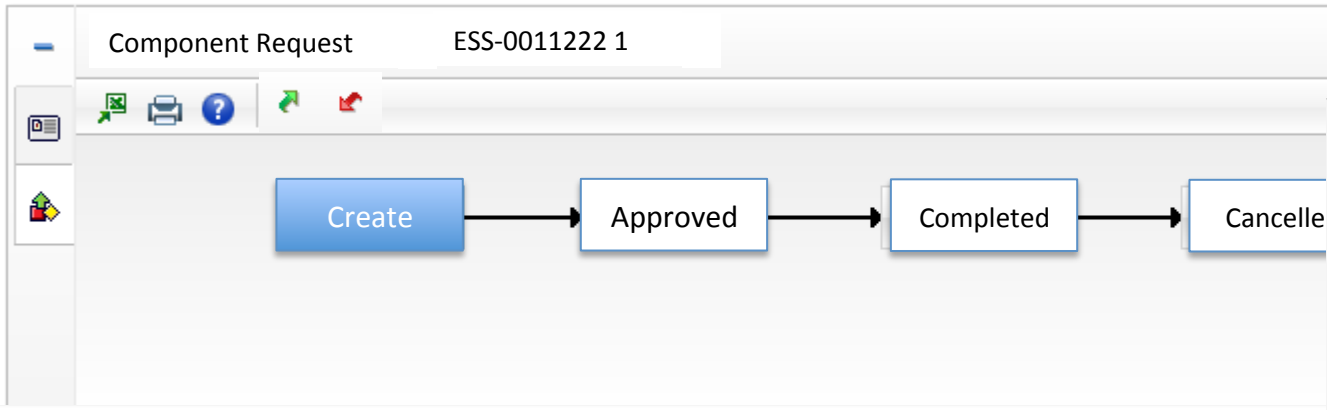
# Component Request and Communication



Navigation icons: Home, Back, Forward, Refresh, Print, Help, etc.

Welcome: Limborg, Henrik

New Message  
Re: How is the progress?



## Properties

Actions

### Produktinformation ACK201

Data	
Produktnamn	VKX750
Tillverkare	AQS
AMA-kod	PJE
BSAB	56. KYLSYSTEM (55) OCH VÄRMESYSTEM (56)
Inköpsstatus	Vald av SwecoÅF
Beskrivning	Ackumulering av kylvatten

Miljödata	
Ska miljöbedömas av MEP	Ja
Sammansatt produkt	Nej
BVB-betyg	(4) Ej bedömd
BVB-ID	Ej ifyllt
Omfattas av följande avvikelser eller gränsdragningslista avseende BVB	
Omfattas av gränsdragningslista	

### Discussions

Part, A-0000130-01: 1 / Long discussion

Long discussion

1 Attachments

9 Replies

**Ron Burgundy** 3 days ago  
To: Brick Tamland • Veronica Corningstone

Donec fermentum nulla orci, at fermentum tellus volutpat id. Ut ultricies orci et massa suscipit gravida. In blandit mi vitae tortor eleifend congue eu volutpat lorem. Quisque aliquet viverra dui in auctor. Integer ultricies, libero vel aliquet ullamcorper, dolor sapien consectetur urna, eu feugiat est libero in sem. Sed sit amet neque sollicitudin ligula feugiat rhoncus. Etiam blandit quam sed.

**Veronica Corningstone** 3 days ago  
To: Veronica Corningstone • Ron Burgundy • Brick Tamland

In in erat nec lectus vulputate rutrum. Etiam felis dolor, tempor vel massa in, gravida bibendum metus. Duis ac scelerisque magna. Sed lorem lacus, congue et faucibus eget, egestas in lacus.

**Ron Burgundy** 3 days ago  
To: Ron Burgundy • Brick Tamland • Veronica Corningstone

Nulla facilisi. Cras pulvinar sed lorem sed porttitor. Etiam et dui auctor, vulputate arcu id, dapibus tellus.


**Brick Tamland** 3 days ago  
To: Veronica Corningstone • Ron Burgundy • Brick Tamland



























Nullam ac neque ut mauris aliquet mattis. Sed ornare elit vitae ultrices imperdiet. Mauris et condimentum felis. In suscipit justo in pulvinar

Rild

# (Object or Item )Classifications

**Select Type**

Filter  

-  Part
-  Alignment
-  Cladding
-  Construction
-  Control and Monitor Equipment
-  Crane
-  Cryostat
-  Electrical
-  Elevator Equipment
-  eng\_ChemicalProduct
-  Fastener
-  Fitting
-  Gauge
-  Instrument
-  Insulation
-  Interior
-  Laboratory Equipment
-  Magnet
-  Mechanical
-  Media Flow Equipment
-  RF Component
-  Safety
-  Sanitary Equipment
-  Shielding
-  Tele Communications Equipment
-  Vacuum and Cryogenic

- Each object inside Chess is “off” a type.
- The type is a way of classifying the part e.g. all parts that will serve as a pump are created as Part Type Pump, Vacuum Pump etc.
- Part being of a type allows user to search, sort and communicate around a common ESS class
- A Part Type can have specific attributes which allow engineers to define specifics about the part
- MRO and ERP systems?

# Finding Objects in database



A Chess user can search and find parts in different ways:

- Search form Find Parts or Find Standard Parts
- Global Search
- My Part view



The screenshot shows the search results for 'pump'. The search bar at the top contains 'pump'. Below it, there are filters for 'Who' (Responsible, Organization Responsible, Originator) and 'What' (Business Type, Collaborative Policy, EC Part). The search results table is as follows:

Display Name	Name	Revision	Type	Description	State	Modified	Originated	Owner
ESS-0020526	ESS-0020526	1	Pump	Part description	Preliminary	Mar 12, 2015	Dec 11, 2014	user2
ESS-0020708	ESS-0020708	1	Pump	Test Part 1	Preliminary	Mar 12, 2015	Feb 2, 2015	tennourdahl
ESS-0020709	ESS-0020709	1	Pump	Test Part 1	Preliminary	Mar 12, 2015	Feb 2, 2015	tennourdahl
ESS-0020738	ESS-0020738	1	Pump		Obsolete	Feb 19, 2015	Feb 19, 2015	ESS
ESS-0020738	ESS-0020738	2	Pump		Released	Feb 26, 2015	Feb 19, 2015	ESS
ESS-0020738	ESS-0020738	3	Pump	New rev.	Released	Feb 26, 2015	Feb 26, 2015	ESS

The user menu for 'User Two' is shown. The 'Find Parts...' option is highlighted with a red box. Other options include: My Home Page, Search, Find CF Design Content..., Find Projects..., Find Document Templates, Find Folders..., Find Repositories..., Find ECOs, Find CATIA V6..., Home, Collections, Subscriptions, Member Lists, My ECOs, My Parts, My Tasks, My Projects, My Repositories, My Catia Objects, My Part Requests, Libraries, and Attribute Group Maintenance.

A table showing search results with icons for each item. The items are:

- 3. [Icon] ESS-0020689
- 4. [Icon] ESS-0020698
- 5. [Icon] ESS-0020526
- 6. [Icon] ESS-0020708
- 7. [Icon] ESS-0020709
- 8. [Icon] ESS-0020676
- 9. [Icon] ESS-0020531
- 10. [Icon] ESS-0020672
- 11. [Icon] ESS-0020541
- 12. [Icon] ESS-0020610
- 13. [Icon] ESS-0020613
- 14. [Icon] ESS-0020534
- 15. [Icon] ESS-0012905

The detailed view of search results shows a tree structure of expandable sections:

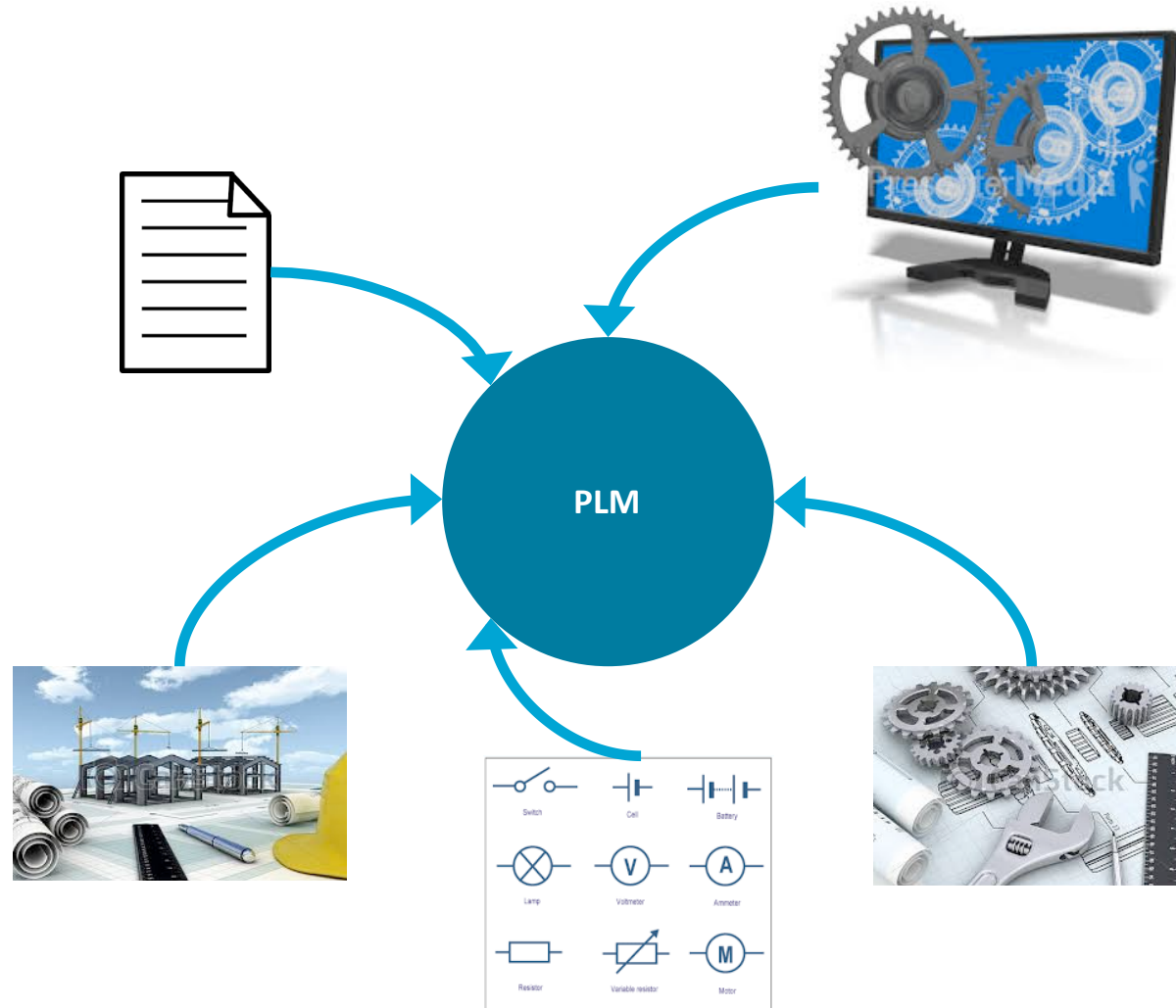
- Part (163)
- Pump (6)
- Vacuum Pump (5)
- Preliminary (4)
  - ESS-0020610
  - ESS-0020613
  - ESS-0020541
  - ESS-0020538
- Released (1)
- Bearing (3)
- Motor (2)
- Beam (2)

## Coming features of standards management in PLM



- 
- Cross functional groups regarding standard components in all divisions
    - ✓ Create Electrical Safety Committee
    - ✓ Create Mechanical Safety Committee
  - Create standard parts in Eplan and Catia
  - Create a Material Database
  - Supporting safety related components classification

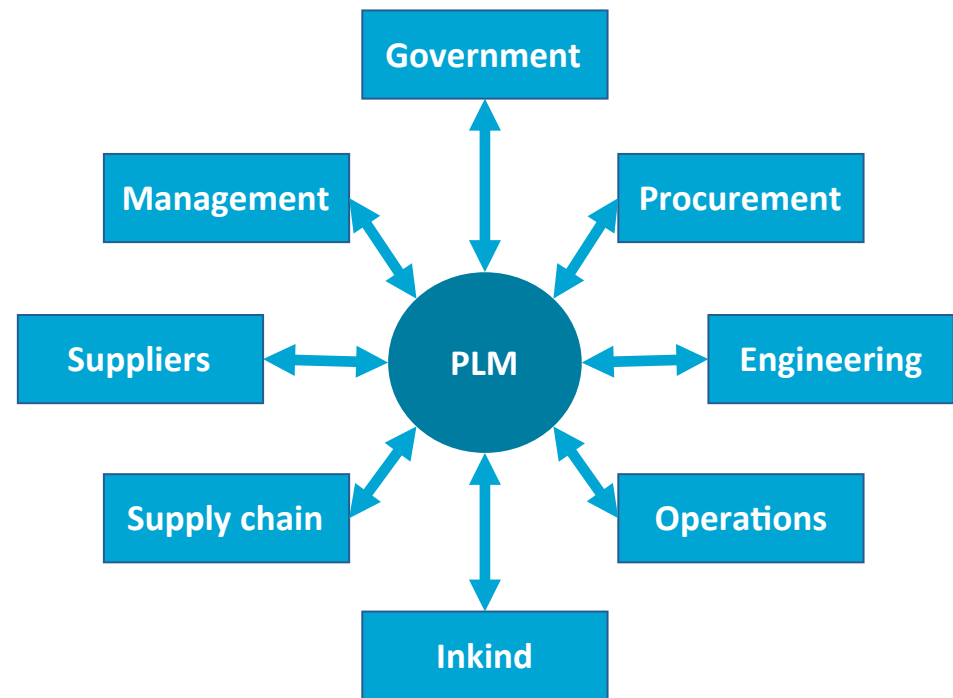
# PLM & Process support



# What is Product Lifecycle Management and Why PLM?



*“PLM supports the product development process, integrating people, data, processes and business systems and providing a product information backbone for companies and their extended enterprise.”*



Source: [www.cimdata.com](http://www.cimdata.com)

# PLM Vision

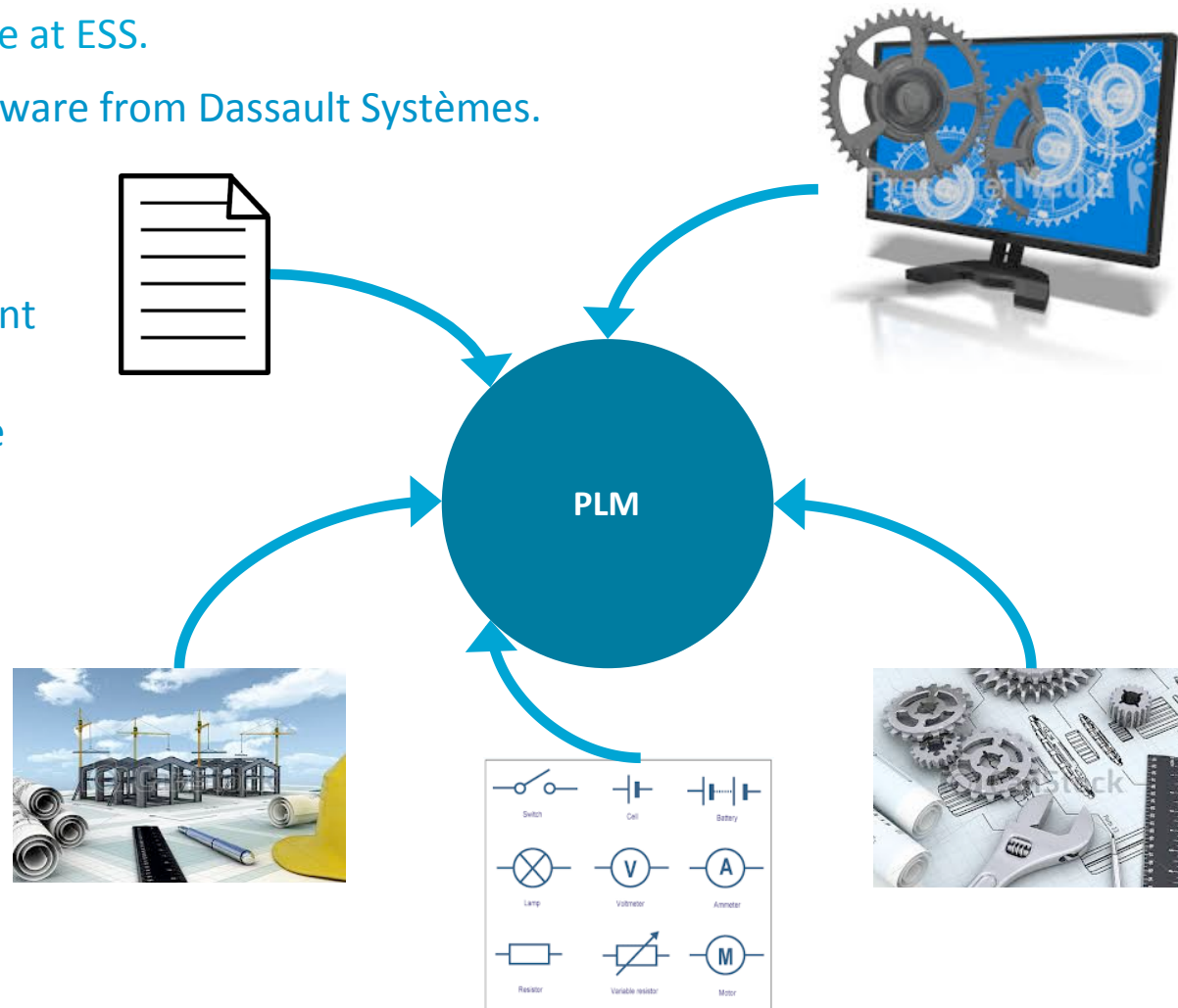


“ESS and its collaboration partners will be able to create, update and reuse information related to building and maintaining the ESS facilities in a controlled and traceable manner throughout design, manufacturing, commissioning, operation, maintenance and decommissioning phases. ”

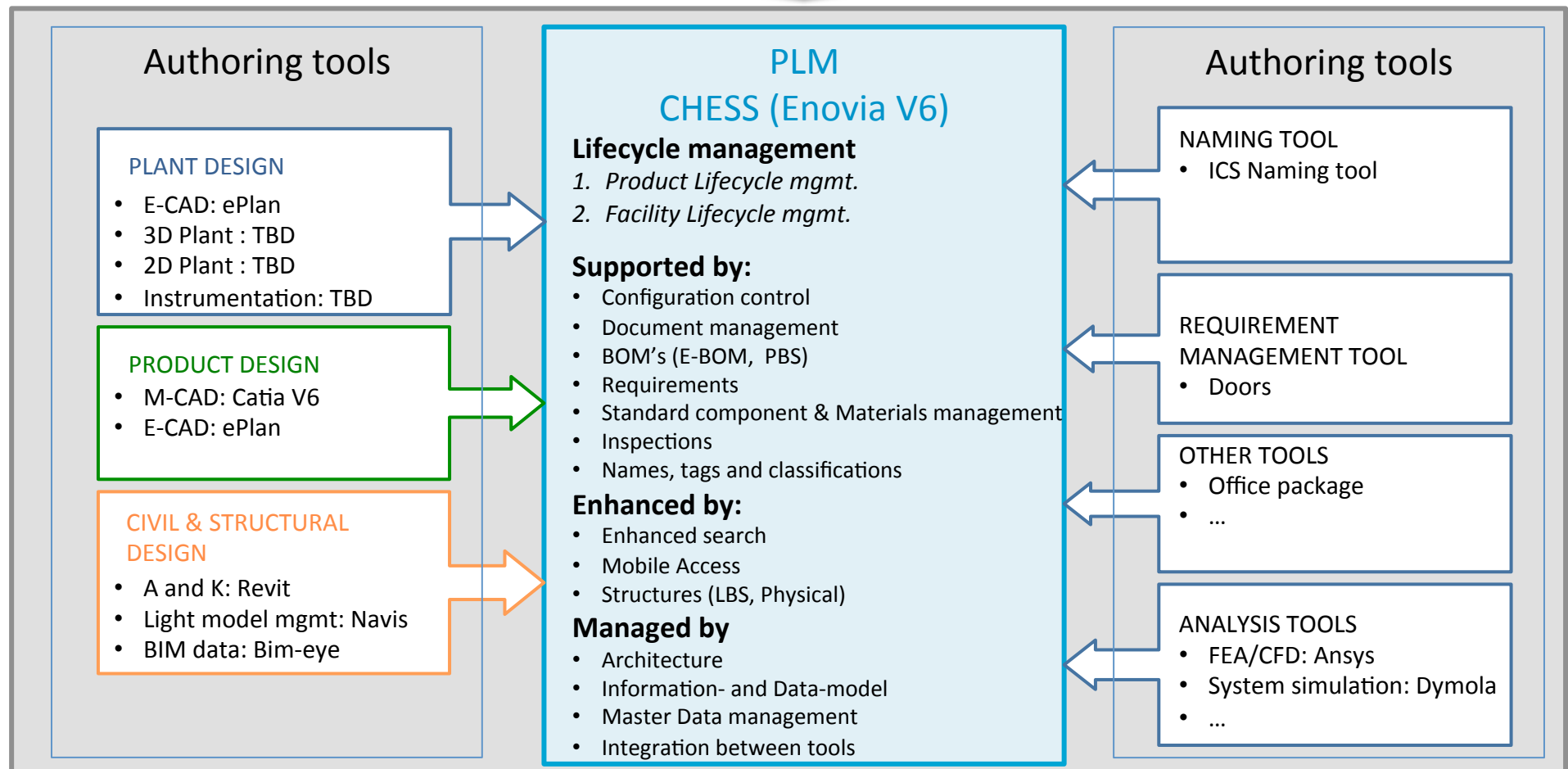
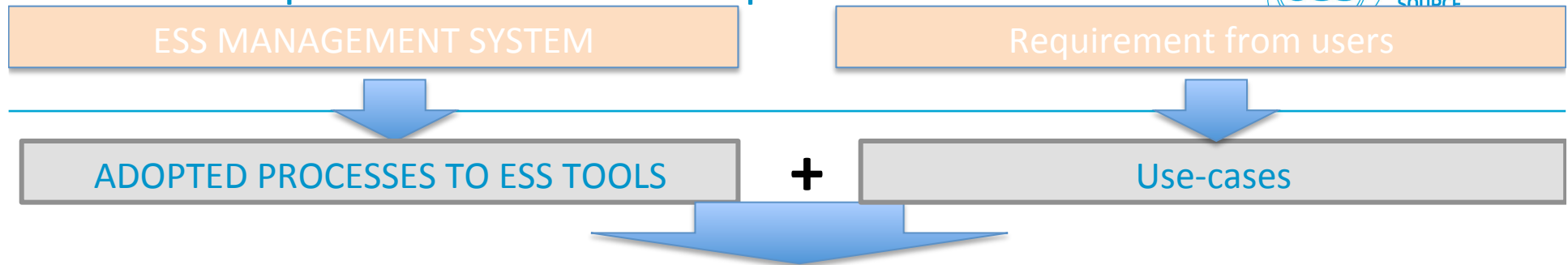


- CHESS = Collaboration Home at ESS.
- Built on Enovia V6 PLM Software from Dassault Systèmes.

- Implemented so far
  - Document Management
  - CAD data
  - Engineering Procedure
  - Construction data
  - Part Database
- In the pipeline
  - PBS
  - Naming
  - Electrical design
  - Mobile support
  - Inspections(QC)



# PLM implementation roadmap



# PLM Vision: One truth – Many views



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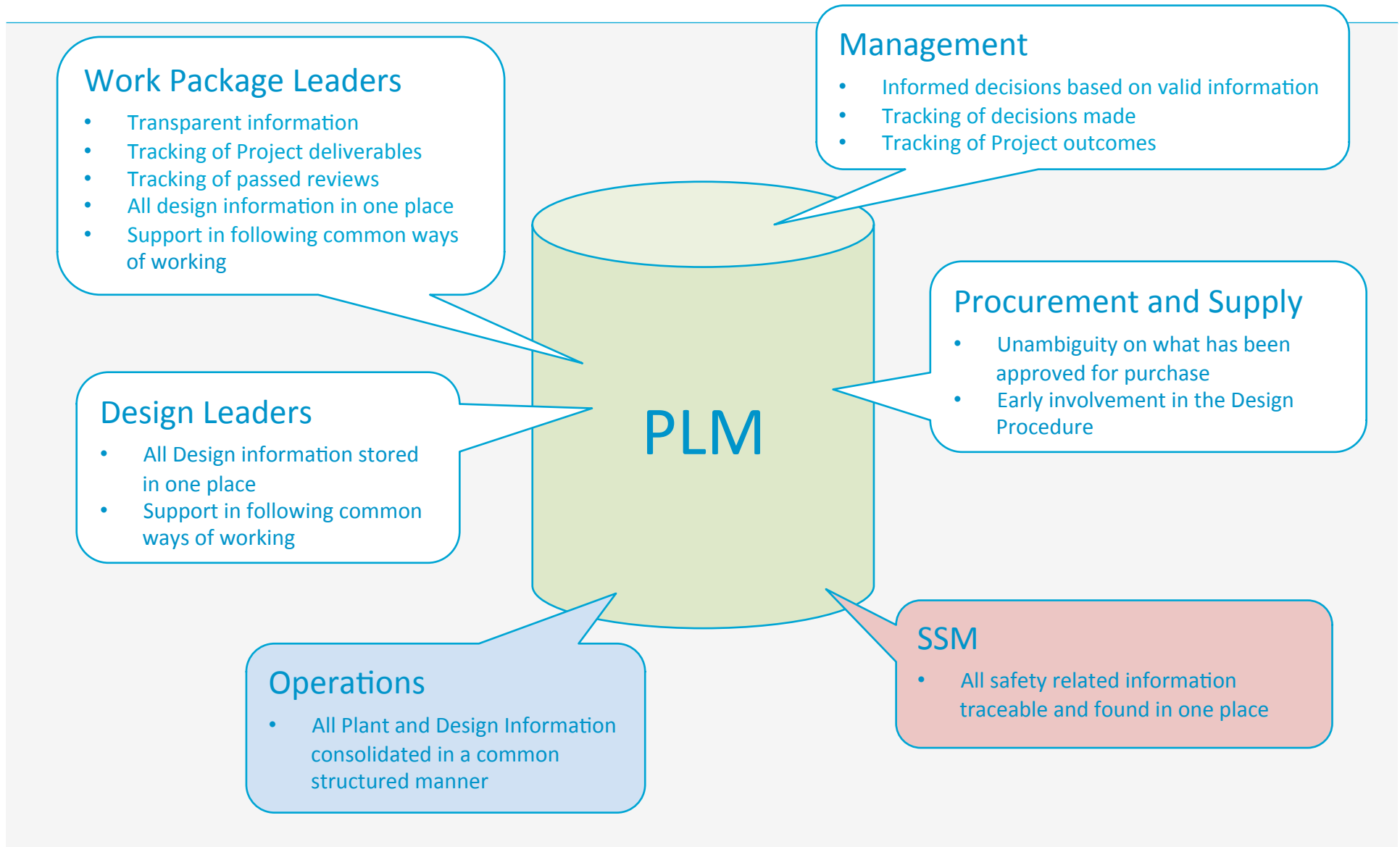
Independently of who you are or what role you have you have different access views to the same information.

It also reduces the ambiguity of where to search for the latest and correct information.

## EXAMPLE

A Work Package leader might be interested in the readiness state of the design, a CAD Engineer the CAD information related to a Part. Since these are linked and updated in one place you ensure always looking at the correct and latest information.

# PLM Vision: One Truth Many Views



---

It is vital to ESS to get the In-Kind partners integrated in the PLM work at an early stage for several reasons:

- Early design coordination enables early detection of clashes and critical areas
- Using same tools enables better and faster design iterations
- Maintaining parametric design data enables traceability in all changes and saves large amounts of time on design changes
- Using one database for components and materials enables ESS to align components used and save on stocks and materials management, as well as cost per component in procurement and storage of spares and replacements.

## 2 or 3 levels of In Kind integration for instruments?



---

ESS defines instruments In-Kind connection to the CHES PLM database in two different levels:

### Level 1:

Used for collaborators/suppliers with design responsibilities of a more complex or longer term nature. A limited number of users at the IKC, are connected to the PLM database and responsible for updating the design information and design coordination.

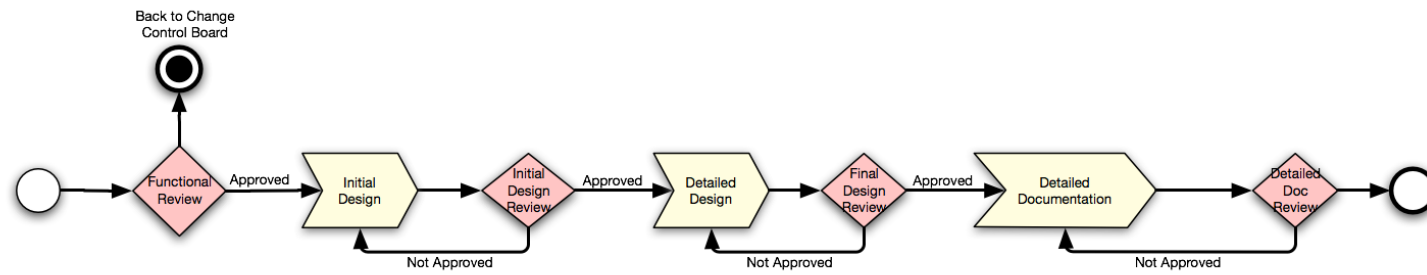
### Level 2:

For collaborators with the need to work concurrently with integration to the ESS design over a longer period of time. These will need to be connected to the CAD database or a replica database (multisite) to work directly connected, the same way as users at the ESS office in Lund.

# Common Ways of Working

CHES is a PLM tool that supports PROCEDURES that are cross functional, like the Mechanical Engineering Design Procedure.

PLM Tool – supporting CROSS FUNCTIONAL work – Procedures

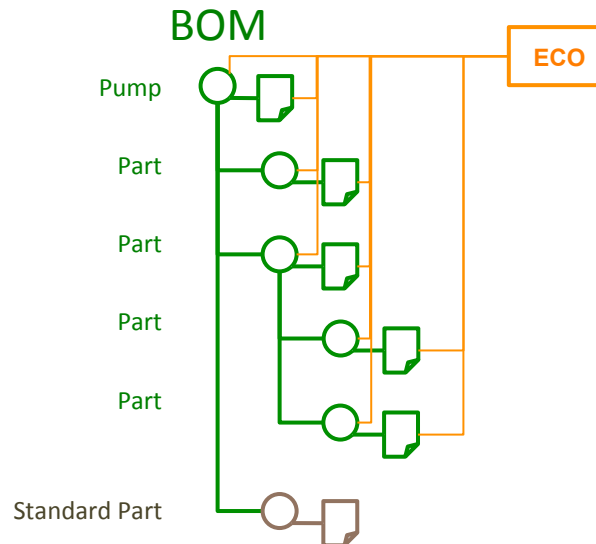


# How to work with ECO related to in kind, integration and design

**ENGINEERING CHANGE ORDER**

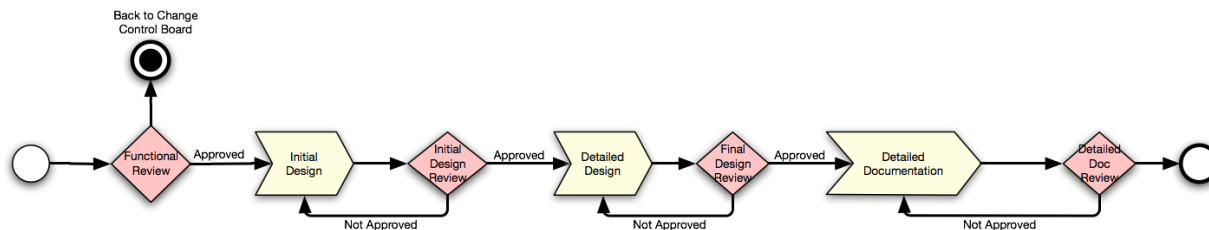
**ECO**

Used for monitoring the progress of the design, communicating and releasing Parts

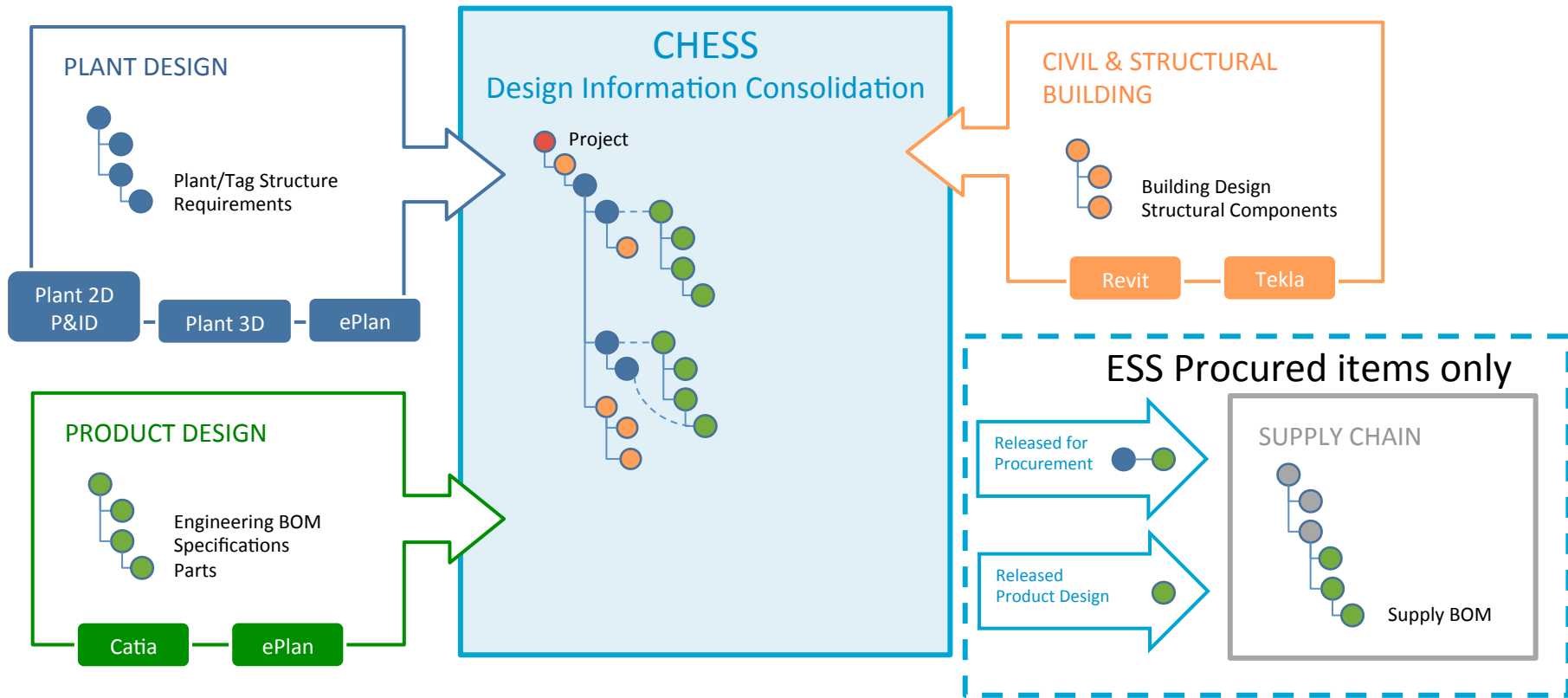


ECO (Engineering Change Order) is an object supporting the Mechanical Design Procedure through coordination and tracking of the Design work throughout the Project.

Approvals are made on the ECO releasing a full Design, Parts and Specifications, in one go using the Bottom Up Principle.



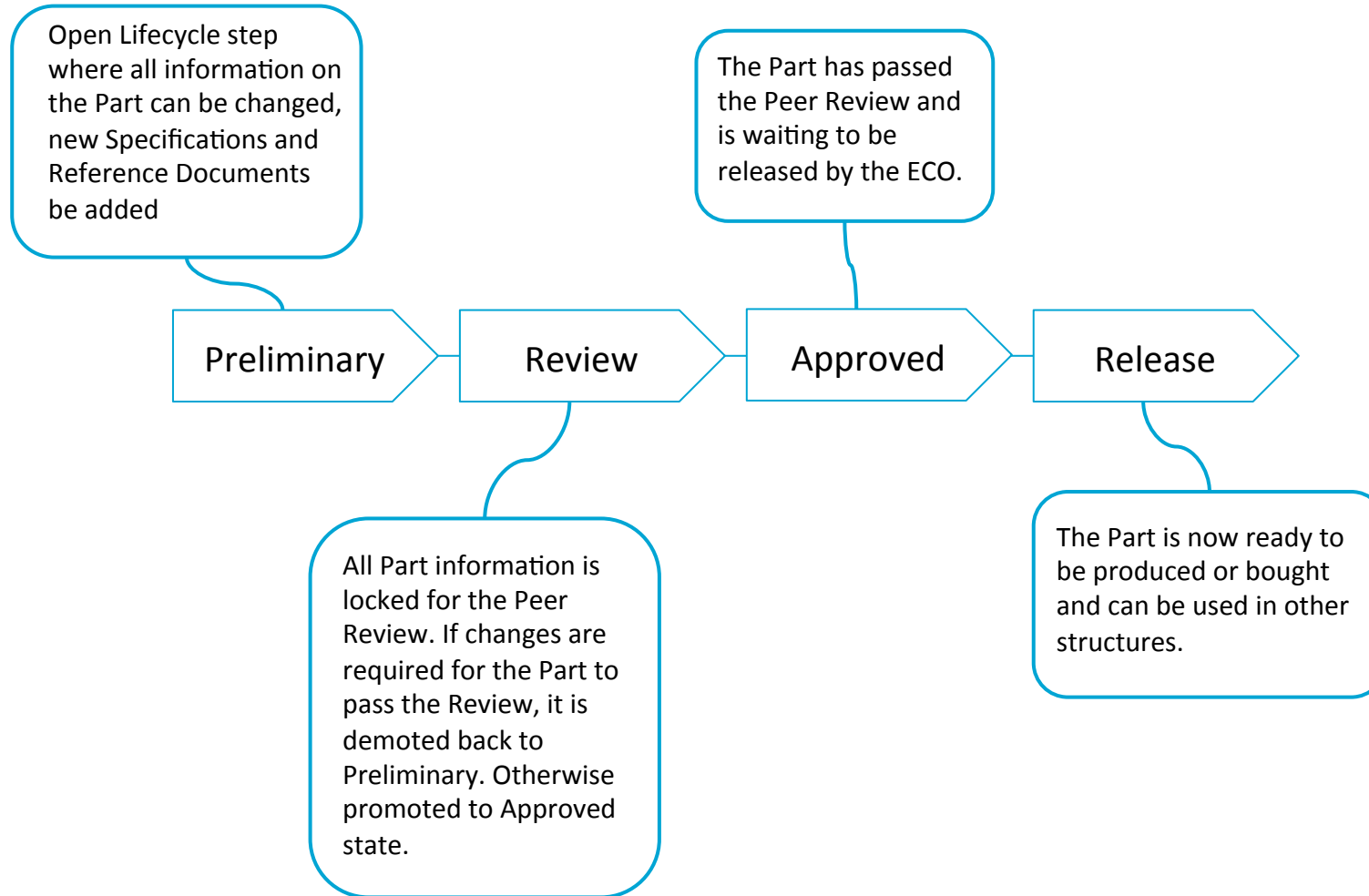
# Design Data Consolidation



## LEGEND

- Project information
- Tag requirements
- Civil & Structural and Building requirements
- Parts, design intent
- Supply chain specifics

# Part and Specification Lifecycle



# Contact and Support



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PLM & Process support group is responsible for ESS CAD/PLM support and Back-office, in order to support collaborators on working in ESS systems. (in progress)

Local support can be arranged through Dassault Systèmes local reseller. ESS support can help with initial contact.

Training on ESS CAD/PLM methods is in procurement now.

In-Kind startkit is beeing developed.

Contacts:

Henrik Lindblad      [henrik.lindblad@ess.se](mailto:henrik.lindblad@ess.se) Group Leader PLM

Andrea Ehn            [andrea.ehn@ess.se](mailto:andrea.ehn@ess.se) Catia responsible (maternity leave)

Christoffer Affelin   [christoffer.affelin@ess.se](mailto:christoffer.affelin@ess.se) Catia methods and support and stand in for Andrea

Ardhendu Nanda      [ardhendu.nanda@ess.se](mailto:ardhendu.nanda@ess.se) Catia methods, support and training

# ESS PLM/CAD and General Support



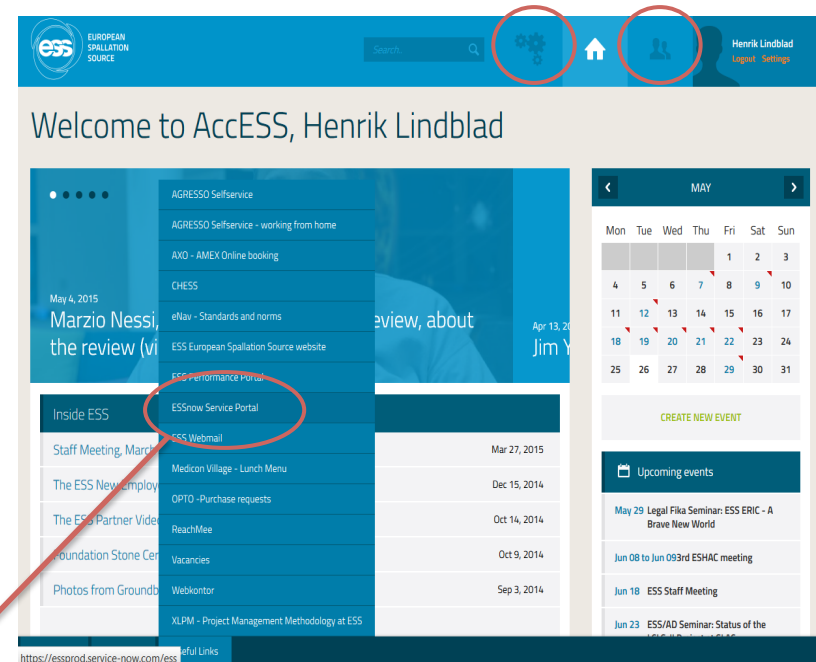
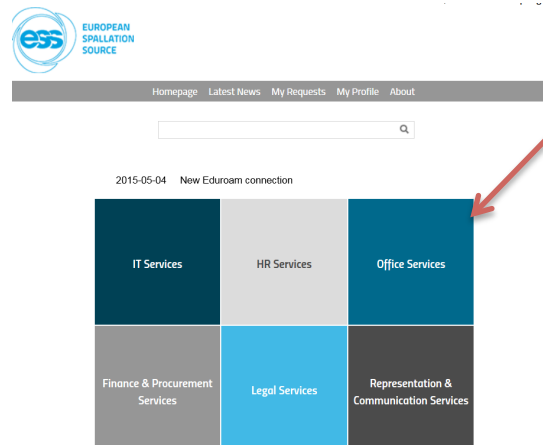
Intranet pages

Access:

<https://access.esss.lu.se/>

Service now:

<https://essprod.service-now.com/ess/>



# ESS PLM/CAD and General Support

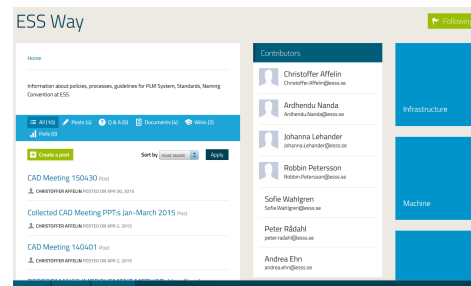
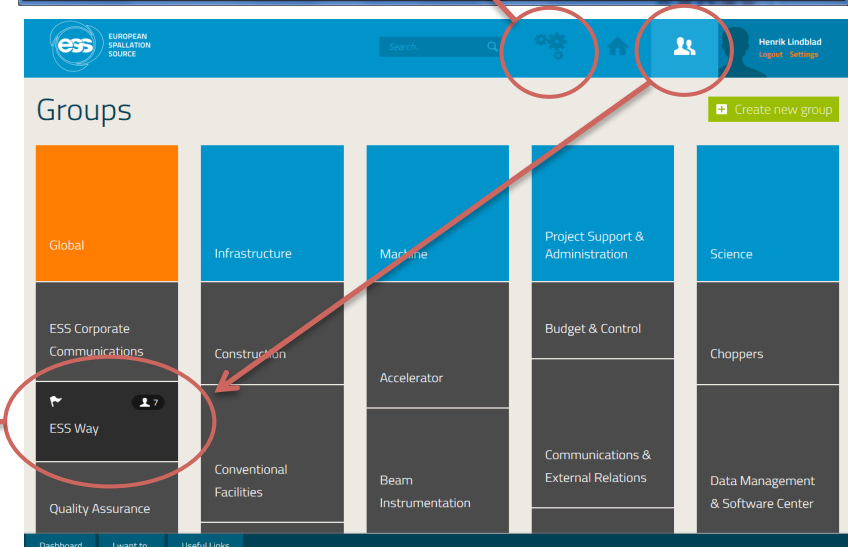
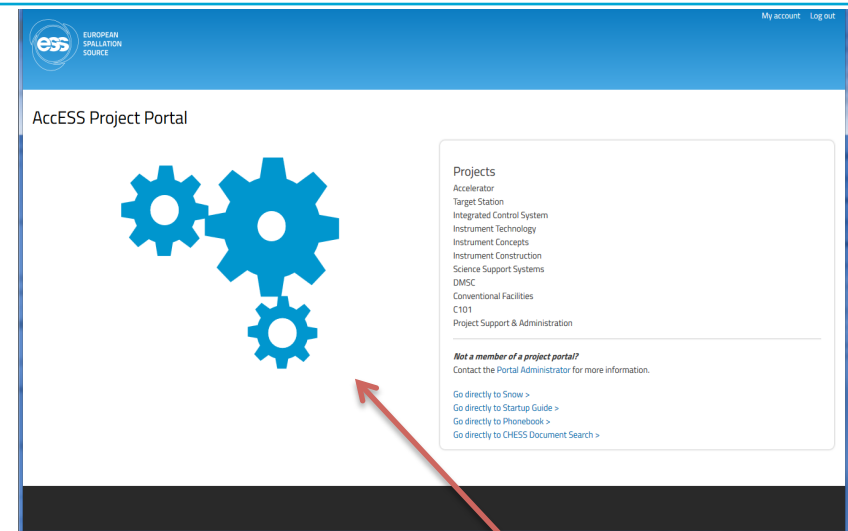


The project portal is the gateway being rolled out for all participants in a project, the new single point of entry, will connect users to all relevant information regardless of system.

<https://access.ess.lu.se/APP/>

Service now + ESS Way current location

<https://essprod.service-now.com/ess/>



Thank you for listening to us!

