

Operations and Maintenance Documents Status

LOKI Instrument Safety Readiness Review Meeting

Overview



- 1. Maintenance Documentation
- 2. LoKI System Operation and Maintenance Manual
- 3. Maintenance Schedule & Log

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Maintenance Documentation



Maintenance Documentation at SAR



ID	Title	Status
ESS-1108652	LoKI System Operation and Maintenance Manual	V1 Released V2 In Progress
ESS-3821018	LoKI Chopper Assembly & Maintenance Manual	Released
ESS-4170571	LoKI Heavy Shutter Operation and Maintenance Manual	Released
ESS-4751917	LoKI Collimator Selector Operation & Maintenance Manual	Released
ESS-4913707	Instruction Manual Loki Slits V2 221222	Released
ESS-5072417	Loki Snout System Operational Manual	Released
ESS-3861017	User manual 19113 Loki sample stack v2.pdf	Released
ESS-5072439	LoKI Window Guard operation & Maintenance Manual	Released
ESS-3475711	LoKI Detection Vessel Assembly & Maintenance Plan	Released
ESS-5081614	LoKI Detector System Operation & Maintenance Manual	Released
ESS-4771879	Operation and Maintenance manual -Goods lift - LoKI	Released
CHESS Folder	Local Crane LoKI Manuals	Released

The V2 system operation and maintenance manual is currently in progress and is regularly updated as additional systems are brought online, ensuring guidance remains current and comprehensive.

2025-09-19 LOKI SAR - MAINTENANCE

Maintenance Documentation at iSRR



ID	Title	Status
ESS-1108652	LoKI System Operation and Maintenance Manual	Released
ESS-3821018	LoKI Chopper Assembly & Maintenance Manual	Released
ESS-4170571	LoKI Heavy Shutter Operation and Maintenance Manual	Released
ESS-4751917	LoKI Collimator Selector Operation & Maintenance Manual	Released
ESS-4752107	Loki Collimation Vessel Assembly & Maintenance	Released
ESS-4913707	Instruction Manual Loki Slits V2 221222	Released
ESS-5072417	Loki Snout System Operational Manual	Released
ESS-3861017	User manual 19113 Loki sample stack v2.pdf	Released
ESS-5072439	LoKI Window Guard operation & Maintenance Manual	Released
ESS-3475711	LoKI Detection Vessel Assembly & Maintenance Plan	Released
ESS-5081614	LoKI Detector System Operation & Maintenance Manual	Released
ESS-4771879	Operation and Maintenance manual -Goods lift - LoKI	Released
CHESS Folder	Local Crane LoKI Manuals	Released
ESS-5617311	Loki M0 M1 beam monitor Operational Manual	Preliminary

2

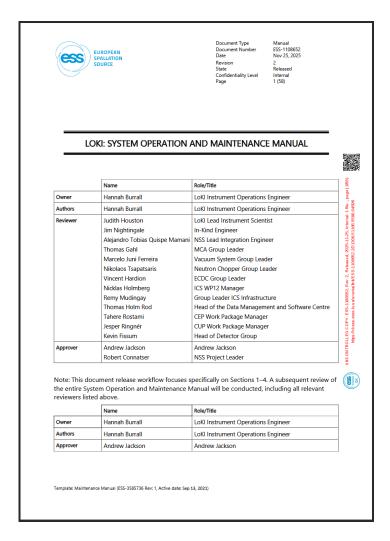
LoKI System
Operation and
Maintenance
Manual



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ESS-1108652

- Top-level descriptions for the safe operation and maintenance of LoKI
- A living document with relevant procedures updated as they are developed during cold- and hot-commissioning
- Intended for ESS staff and <u>NOT</u> external users
- All maintenance tasks must be carried out by qualified personnel following instructions within the relevant sub-system maintenance manuals and a specific Task Risk Assessment (TRA)



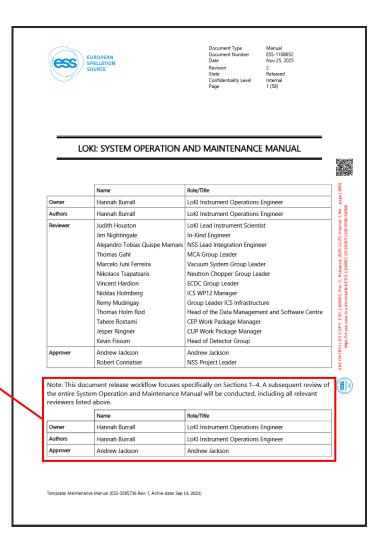
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ESS-1108652

- Version 2 release focused on Instructions for Operation (Sections 1-4) for iSRR
- Subsequence review to follow including all reviewers

Note: This document release workflow focuses specifically on Sections 1–4. A subsequent review of the entire System Operation and Maintenance Manual will be conducted, including all relevant reviewers listed above.

	Name	Role/Title
Owner	Hannah Burrall	LoKI Instrument Operations Engineer
Authors	Hannah Burrall	LoKI Instrument Operations Engineer
Approver	Andrew Jackson	Andrew Jackson



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Document Type Manual Document ESS-1108652 Number Revision 2

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SCOPE OF THIS DOCUMENT

This document contains top-level descriptior Instrument, together with links to relevant do The document is intended to be a living docu developed <u>during cold- and hot-commission</u>

Operation: The procedures listed in this docu It does not include standard ESS procedures described in detail elsewhere. Where approp included.

Maintenance: All maintenance tasks must be instructions within the relevant sub-system n manual of the Bunker [1]) and a specific Task

2. SYSTEM CHARACTERISTICS AND INSTRUMENT

2.1. The top-level FBS for the instrument:

The Instrument top level Facility Breakdown! are the systems covered by this document.

Table 1: FBS for LoKI

FB:	S	
=ESS.NSS.H01.LOKI		Lo
.G01		V.
.F01		Pe
.A01		В
	.F01	SI
	.R03	В
	.R01	N
	.W02	В
	.R02	В
	.R02.R01	C
	.R02.R02	PI
	.B01	В
	.W01	В
	.W01.WH01	N
	.W01.WH01.WH03	G
	.W01.WH01.WH01	In
	.W01.WH01.WH02	В
	.W01.U01	G
.B01		S
	.B01	N
	.C01	N
	.C02	N
.A04		St

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	.A01
	.GM01
	.F01
	.G01
.Al	02
	.W01
	.AS01
.KI)1
.U	01
	.F01
	.U01 (
	.A01
	.A02
	.K01
	.ND01
.KI)2

2.2. Overall documentation for the beam

Document Type

System Design Description (overall instru
CATIA Model in EPL
Table of Motion
PI&D
Radiation Safety Report
Instrument Hazard Analysis
CIDI

2.3 General relevant documentation

Docu	ıment Type
Instr	ument User guide
NICC	OS User guide
Scip	general documentation
VISA	user guide

3. PHYSICAL LOCATION

LoKI is located on port N7. The LBS is illustr



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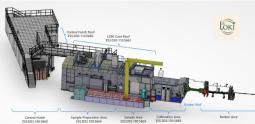


Figure 1: LoKI Layout and LBS IDs

4. INSTRUCTIONS FOR OPERATION

Operation: The procedures listed in this document are intended for ESS staff and not external users. It does not include standard ESS procedures that are common across multiple instruments or are described in detail elsewhere. Where appropriate links to these standard procedures can be included.

For standard procedures see:

- ESS Handbook for Engineering Management of Personnel Safety Systems (ESS-0469185) [13]
 ESS Handbook for Radiation Protection Chapter 4. Work with Ionising Radiation (ESS-0239720) [14]
- 3. Utilities maintenance (ESS-5030639) [15]
- 4. Lifting plans general crane operations (ESS-0402063) [16]

4.1. Overall Instrument Safety

All sample and sample environment specific safety considerations should be covered by an experimental safety document controlled through the user access system (see ESS-0024112 sample handling procedure [17]).

The Instrument Hazard Analysis – IHA [8] details all the safety risks for the instrument and the implemented controls and mitigation measures.

This section covers only detail that is instrument specific and not covered in the general ESS procedures listed above.

4.1.1. LoKI PSS System

The detailed design specifications for the LoKI Personal Safety System (PSS) are described in ESS-4077557 [18] and the Interface Control Document, ESS-2443067 [19]. A practical summary of system operations for LoKI person

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Overall Instrument Safety

• ESS-1084771: LoKI Instrument Hazard Analysis

LoKI PSS System

- <u>ESS-4077557</u>: Detailed Design Specification for LoKI Personnel Safety System
- ESS-2443067: Interface Control Document for LoKI Personnel Safety System
- <u>ESS-5914785</u>: Operations Manual for LoKI Personnel Safety System

LoKI Motion Safety System

• ESS-0114726: LoKI Table of Motion (sheet 3)

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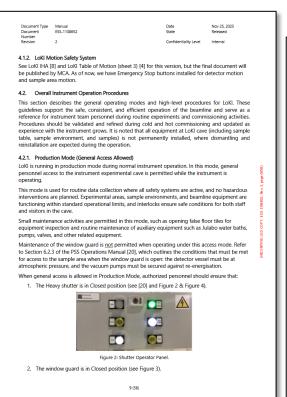
Production Mode (General Access Allowed)

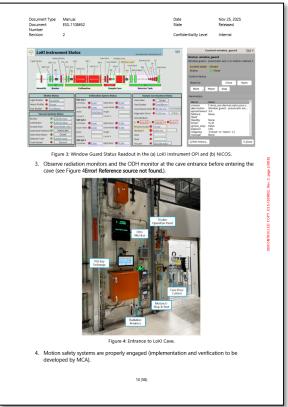
- During normal instrument operation
- General personnel access to cave is permitted
- Used for routine data collection where all safety systems are active, no hazardous innervations are planned
- Small maintenance activates are permitted in this mode (ex. opening false floor tiles, maintenance of Julabos, pumps, valves, etc.)

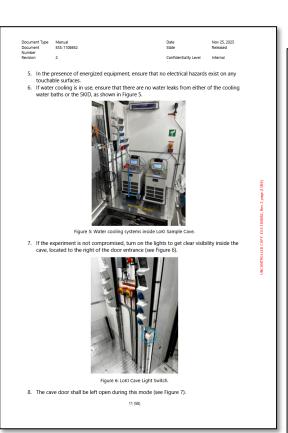
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Production Mode (General Access Allowed)











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Maintenance Mode

- Used for large maintenance activities
- Five areas identified:
 - 1. Access to Bunker Equipment
 - 2. Access to Bunker to Cave Equipment
 - 3. Access to Experiment Cave
 - 4. Access to Detector Vessel
 - 5. Access to Detector Utility Space

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Maintenance Mode





For the procedure to transition to Beam ON mode, refer to Section 6.1.3. of the PSS Operations

Maintenance Mode is used for larger maintenance activities, such as removing shielding or servicing safety systems. In this mode, Lock Out Tag Out (LOTO) is not required for the heavy shutter, as the PSS interlocks can be relied upon to secure the area. However, if maintenance is required on PSS systems, the heavy shutter must be LOTOed. The universal rules and procedure for all instrument shutters are currently under development by NSS [23].

Authorized personnel must follow the appropriate access procedures for each of the five areas

4.2.2.1 Access to Bunker Equipment

Access to components inside the bunker (see Figure 8) shall be performed remotely and handled i accordance with NSS procedures including the maintenance manual of the Bunker [11] and a specific TRA/RAMS for the task. For equipment specific maintenance see Section In-Bunker

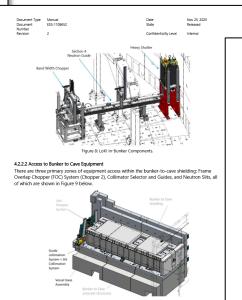


Figure 9: Section view of bunker-to-cave shielding and associated equipme

configuration controlled. Clearance from Radiation Protection (RP) is required prior to any shielding

removal. Removal of shielding blocks requires an approved work order and a RADWORK permit.

All the above equipment is located outside the bunker, so remote handling is not required.

However, access to these systems involves the removal of beamline shielding, which is

For detailed instructions on obtaining RP clearance to remove instrument shielding, see ESS Handbook for Radiation Protection Chapter 9 [27]. Once RP approval is granted via work order, the PSS Bunker-to-Cave shielding keystone (see Figure may be removed by following the PSS procedure outlined in Section 6.6 of the PSS Operations Figure 10: PSS bunker-to-Cave shielding keystone block Refore removing the shielding blocks the Motion Control & Automation Group (MCAG) must apply Lock Out Tag Out (LOTO) to Motion Control Cabinet 2. Alternatively, and subject to a task risk assessment, MCAG may install a temporary safety system appropriate for the required activities. For further details, refer to the Motion Safety documentation, which is currently under For sub-system-specific operation and maintenance instructions, refer to Section 5.4, 5.5, 5.6 and 4.2.2.3 Access to Experiment Cave Access to the experiment cave for maintenance activities that do not involve operating the Window Guard may be performed using normal operation access mode (see Section 4.2.1). Additional requirements apply for maintenance on the Window Guard, including that the detector tank is ented to atmospheric pressure and the vacuum pumps are interlocked via the PSS key exchange box (see Section 6.2.3 of the PSS Operations Manual [20]). Additional LOTO procedures are to be applied based on the task-specific risk assessment. For sub-system-specific operation and maintenance instructions in the experiment cave, refer to The Detector Vessel can be accessed via the side door or rear end cap (see Figure 11 below). For

standard maintenance and servicing activities, the side door shall be used. A manually operated

shielding door must be opened before access to the detector vessel door is allowed. For the key

exchange procedure required to obtain access, see Section 6.2.2 of the PSS O&M manual [20].

Figure 11: Access to the Detector Vessel via (b) side door or (c) rear end cap.

A maximum of three personnel are allowed to work inside the detector vessel while the rear end cap is sealed. When the end cap is sealed, the vessel interior is classified as a confined space and requires adherence to the following access procedures:

- 1. Submission of a Work Order and TRA/RAMS via EAM
- 2. Completion of the Confined Space Entry Log [28], which must be uploaded to the associated Work Order in EAM.
- Notification of First Responders prior to entry to the vessel. 4. A watcher must be present outside the vessel whenever personnel are inside.
- For non-standard maintenance activities or intervention requiring removal of the detector rear end

cap, the rear end of the cave shielding blocks must be removed following RP procedures for shielding removal [27]. The removable rear end of the cave is described in the Sub-System Design Description of the End Station [29]. Once the end cap is removed, the vessel interior is classified as a restricted space, and the following access procedures must be adhered to:

- 1. Notification of First Responders prior to entry to the vessel.
- A watcher must be present outside the vessel whenever personnel are inside.

Prior to performing any maintenance activities on the detector motion systems, the Motion Control & Automation Group (MCAG) must apply Lock Out Tag Out (LOTO) to Motion Control Cabinet 5.

Alternatively, and subject to a task-specific risk assessment, MCAG may install a temporary safety system appropriate for the required activities. For further details, refer to the Motion Safety documentation, which is currently under development,

4.2.2.5 Access to Detector Utility Space

Access to the vacuum feedthrough ports and detector patch panels in the detector utility space located between the vessel exterior and the cave shielding (Figure 12) — requires removal of the rear end of the cave shielding blocks. The same procedure for removal of these blocks shall be applied as described in Section 4.2.2.4 Access to Detector Vessel.



Figure 12: (a) Detector Utility Space, outlined in red between the vessel exterior and cave shielding, provide access to (b) vacuum feedthrough ports and detector patch panels

The utility space is classified as a restricted space and is subject to the same restricted space

procedures outlined in Section 4.2.2.4 Access to Detector Vesse

4.2.3. Sample & Sample Environment Installation and Removal

This procedure for the installation of the sample trolley on the sample stack is outlined in the SSDD of the Sample Exposure System [25]. Note that the Standard Operating Procedure (SOP) for operating the stack with the trolley is under development, as an additional motion enable switch is likely required. For all other activities involving specific Sample Environment Systems (SES). including lifting, installation, or removal, refer to the standing lifting procedure and the corresponding lifting plan for each SES.

- 1. Move sample stack to the "Equipment loading" position [26] (see Figure 13):
 - Move SampleStackX to 2.000 mm
 - b. Move SampleStackY to 198.000 mm
 c. SampleStackZ to 53.750 mm

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Sample & Sample Environment Installation and Removal

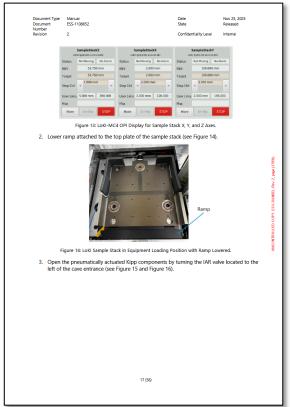
 Procedure for installation of the sample trolley on the sample stack

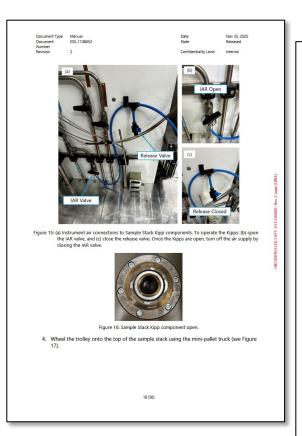
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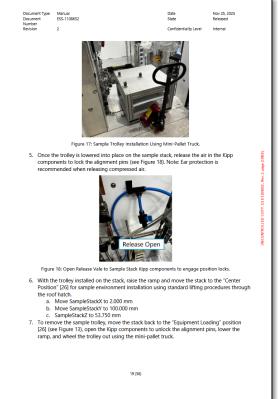
Sample & Sample Environment Installation and Removal













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Regular Alignment, Calibration and Data Reduction Procedures

• To be developed during Hot Commissioning

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Maintenance Scheduling & Logs



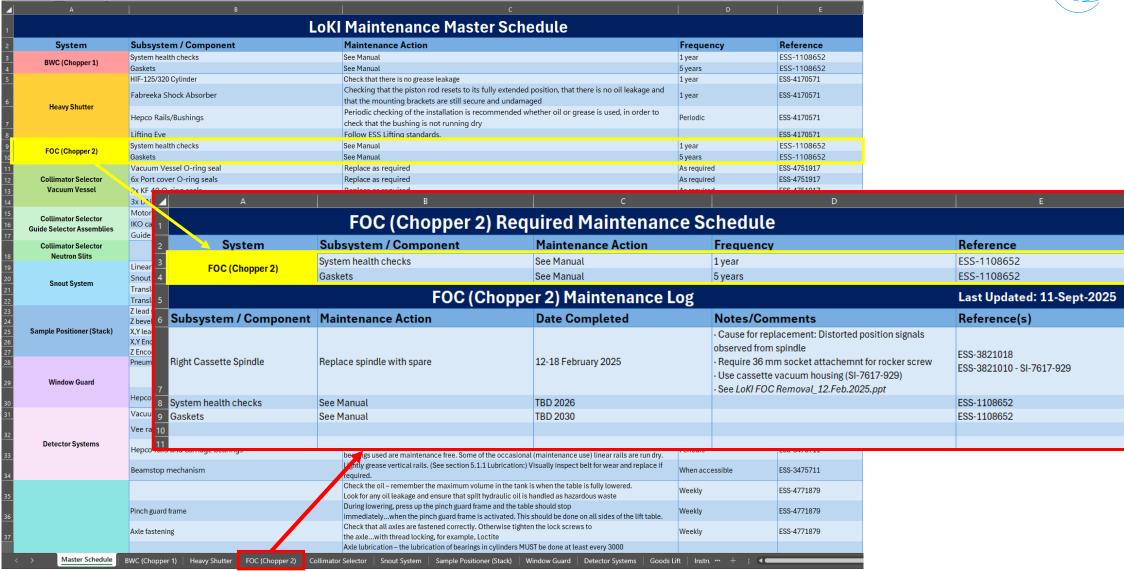
Maintenance Schedule & Log



A	В		D	E
	LoK	I Maintenance Master Schedule		
System	Subsystem / Component	Maintenance Action	Frequency	Reference
BWC (Chopper 1)	System health checks	See Manual	1 year	ESS-1108652
	Gaskets	See Manual	5 years	ESS-1108652
	HIF-125/320 Cylinder	Check that there is no grease leakage	1 year	ESS-4170571
		Checking that the piston rod resets to its fully extended position, that there is no oil leakage and		500 4470574
	Fabreeka Shock Absorber	that the mounting brackets are still secure and undamaged	1 year	ESS-4170571
Heavy Shutter		Periodic checking of the installation is recommended whether oil or grease is used, in order to		
	Hepco Rails/Bushings	check that the bushing is not running dry	Periodic	ESS-4170571
	Lifting Eye	Follow ESS Lifting standards.		ESS-4170571
	System health checks	See Manual	1 year	ESS-1108652
FOC (Chopper 2)	Gaskets	See Manual	5 years	ESS-1108652
	Vacuum Vessel O-ring seal		As required	ESS-4751917
O-IIItC-It	3	Replace as required		
Collimator Selector Vacuum Vessel	6x Port cover O-ring seals	Replace as required	As required	ESS-4751917
vacuum vesset	2x KF 40 O-ring seals	Replace as required	As required	ESS-4751917
	3x DN160 ISO-K Seals	Replace as required	As required	ESS-4751917
Collimator Selector	Motor assembly ball screw	Grease the motor assembly ball screw, Dow-Corning high vacuum grease (10-8).	2 years	ESS-4751917
Guide Selector Assemblies	IKO carriages, Kluberalfa HX83-302	Grease translation stage IKO carriages, Kluberalfa HX83-302	2 years	ESS-4751917
	Guide Selectors 1 & 2	Guide Selectors 1 & 2, drive the translating assemblies through full range of travel	6 months	ESS-4751917
Collimator Selector Neutron Slits				ESS-4913707
	Linear guide carriages	Check grease and reapply to manufacturer recommendations if needed	3 years	ESS-5072417
Court Court out	Snout vessel sealing ring	Check for damage or wear and replace if required	1 year	ESS-5072417
Snout System	Translating Mirror Linear shift mechanism leadscrew	Check grease and reapply to manufacturer recommendations if needed	1000 cycles or 3 years	ESS-5072417
	Translating Monitor Linear shift mechanism leadscrew	Check grease and reapply to manufacturer recommendations if needed	1000 cycles or 3 years	ESS-5072417
	Z lead screws	Lubricate with Tribol GR 4020/460-2 PD	12 months	ESS-3861017
	Z bevel gears	Lubricate with Tribol GR 4020/460-2 PD	12 months	ESS-3861017
Sample Positioner (Stack)	X,Y lead screws	Lubricate with Tribol GR 4020/460-2 PD	24 months	ESS-3861017
	X,Y Encoder readheads	Cleaning by wiping with mild alcohol solution	12 months	ESS-3861017
	Z Encoder readhead	Cleaning by wiping with mild alcohol solution	24 months	ESS-3861017
	Pneumatic Cylinder – Festo DNC-32-250-PPV-A	Check that there is no grease leakage	1 year	ESS-5072439
		Checking that the piston rod resets to its fully extended position, that there is no oil leakage and that the	1 vear	ESS-5072439
Window Guard		mounting brackets are still secure and undamaged.	1 year	200 0072400
	Hepco Rails/Bearings	The bearings are supplied greased for life. Periodic checking of the installation is recommended to prevent	Periodic	ESS-5072439
		components from ceasing.	Terrodic	
	Vacuum environment	Check that the detector vacuum environment is maintained.	Daily	ESS-3475711
	Vee rail and rack section used by rear carriage's 5 m travel	Lightly grease Vee contact surfaces and the rack gear teeth located on the underside of the rail. (See section 5.1.1 Lubrication:)	1 year	ESS-3475711
Detector Systems	Hepco rails and carriage bearings	Periodic checking of the installation is recommended. Check that bearings and motion run freely. Many bearings used are maintenance free. Some of the occasional (maintenance use) linear rails are run dry.	Periodic	ESS-3475711
	Beamstop mechanism	Lightly grease vertical rails. (See section 5.1.1 Lubrication:) Visually inspect belt for wear and replace if required.	When accessible	ESS-3475711
		Check the oil – remember the maximum volume in the tank is when the table is fully lowered. Look for any oil leakage and ensure that spilt hydraulic oil is handled as hazardous waste	Weekly	ESS-4771879
	Pinch guard frame	During lowering, press up the pinch guard frame and the table should stop immediatelywhen the pinch guard frame is activated. This should be done on all sides of the lift table.	Weekly	ESS-4771879
	Axle fastening	Check that all axles are fastened correctly. Otherwise tighten the lock screws to the axlewith thread locking, for example, Loctite	Weekly	ESS-4771879
		Axle lubrication – the lubrication of bearings in cylinders MUST be done at least every 3000		
Master Schedule	BWC (Chopper 1) Heavy Shutter FOC (Chopper 2) Collimat			

Maintenance Schedule & Log





Thank You!

