

Control System of the European Spallation Source

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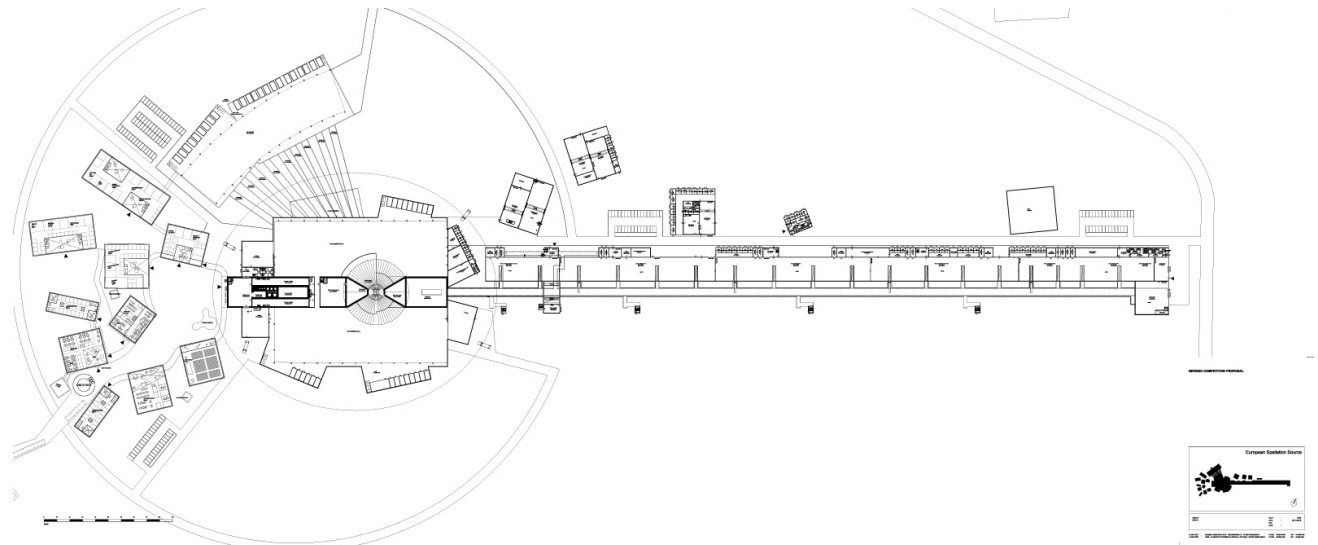
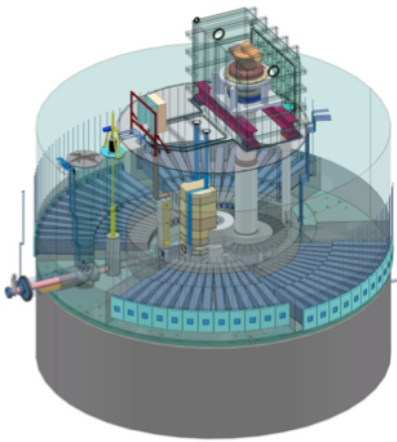
29 January 2016

Outline

- Short recap of the ESS
- Functions of a control system
- Technologies
 - Hardware (Electronics)
 - Software
- System structures
- Summary

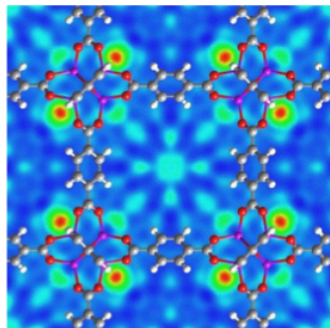
The European Spallation Source

- The European Spallation Source (ESS) consists of :
 - a pulsed accelerator that shoots protons into
 - a rotating metal (tungsten) target to produce neutrons
 - (up to) 22 neutron instruments for various experiments



The European Spallation Source

- ESS is a neutron spallation source for neutron scattering measurements.
- Neutron scattering can reveal the molecular and magnetic structure and behavior of materials:
 - Structural biology and biotechnology, magnetism and superconductivity, chemical and engineering materials, nanotechnology, complex fluids, etc.



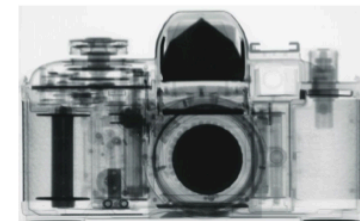
Neutron scattering of
hydrogen in a metal
organic framework



Neutron radiograph of a
flower corsage



X-Ray Image



Neutron radiograph

The European Spallation Source

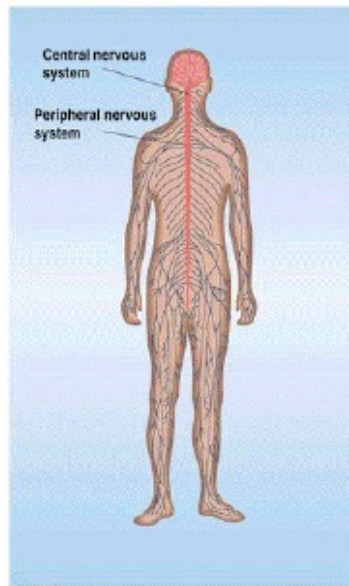
- The European Spallation Source (ESS) will house the most powerful proton linac ever built.
 - The average beam power will be 5 MW.
 - The peak beam power will be 125 MW
- At 5 MegaWatts, one beam pulse
 - has the same energy as a 7.2kg shot traveling at 1100 km/hour (Mach 0.93)
 - Has the same energy as a 1000 kg car traveling at 96 km/hour
 - Happens 14 x per second



The Integrated Control System (ICS)

CENTRAL NERVOUS SYSTEM

► Human Central and Peripheral Nervous Systems



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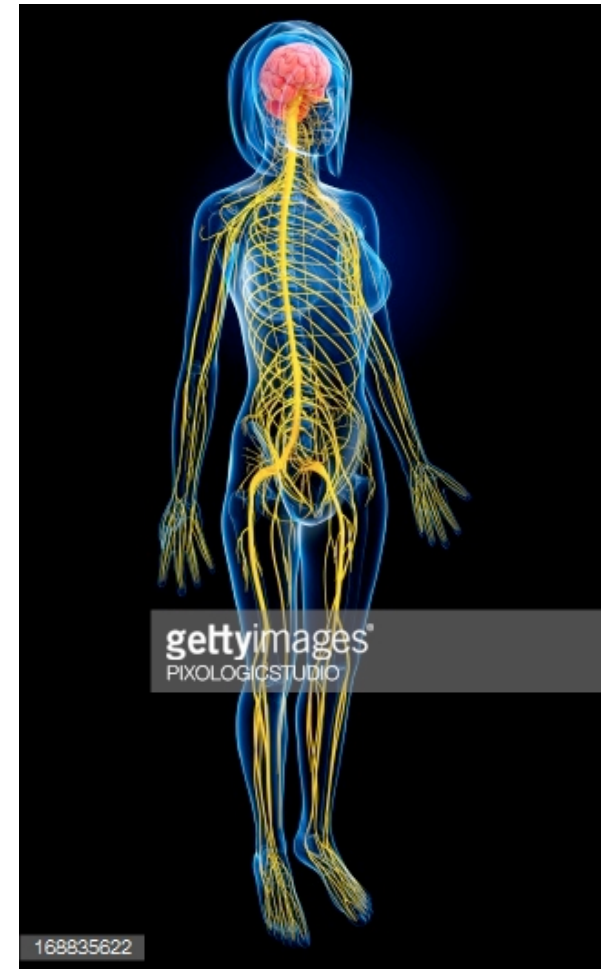
FUNCTIONS

⋮

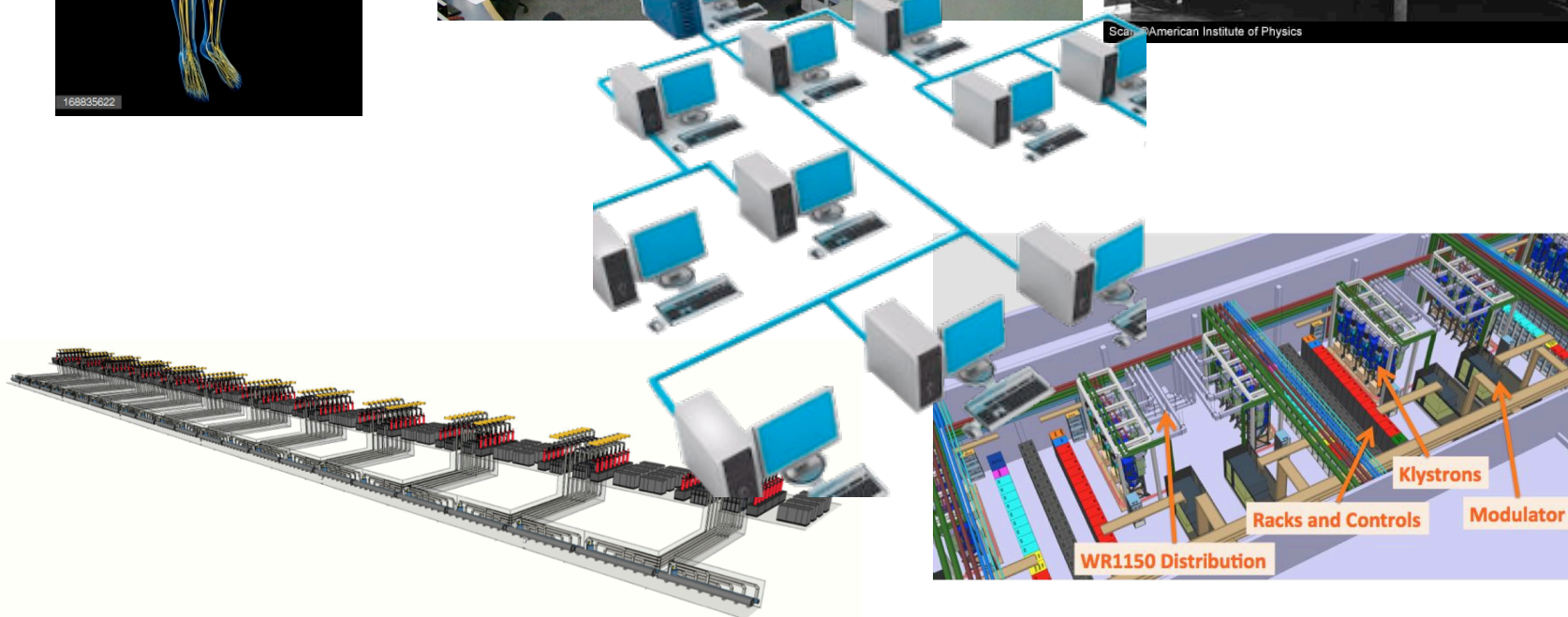
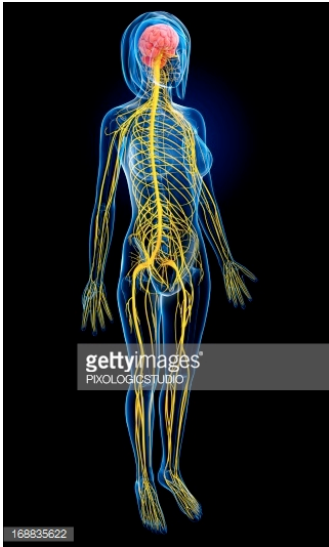
- Relays messages
- Processes information
- Analyzes information

Functions of the control system

- A good analogy: central nervous system of a human being
 - Connects components together
 - Collects and stores information
 - Sends commands to “actuators”
 - Some autonomous functions like in the brain: react to dangers
- Enables the operation of the facility
 - Thousands of devices, millions of control points



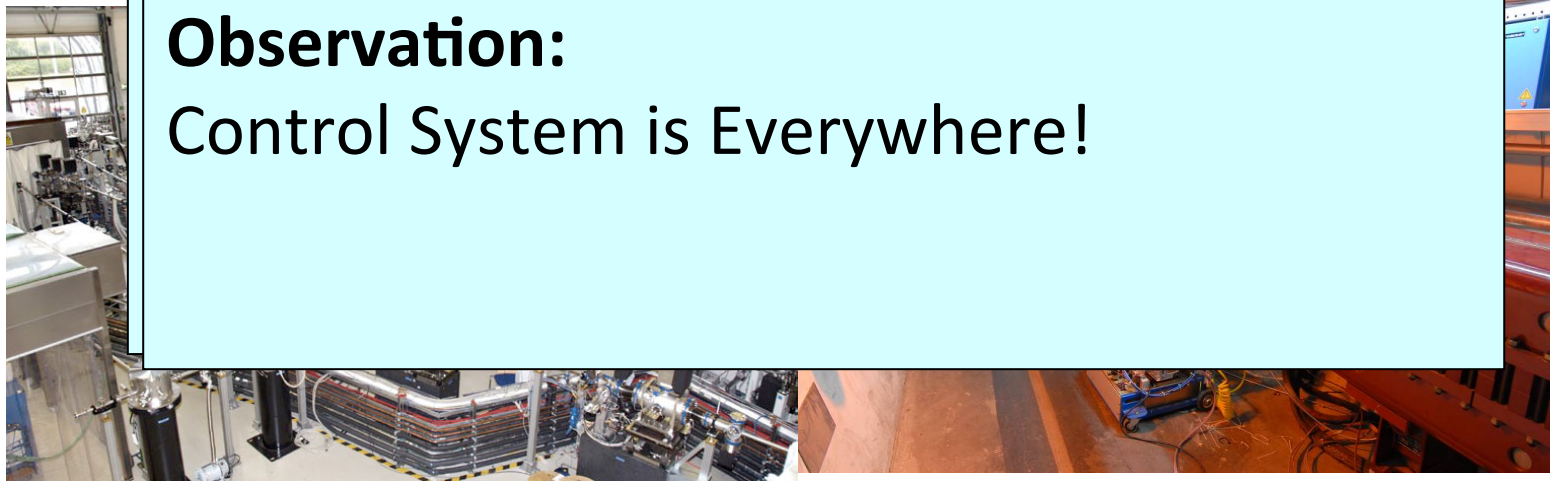
Can you see the similarities?



Motivation 1



Observation:
Control System is Everywhere!

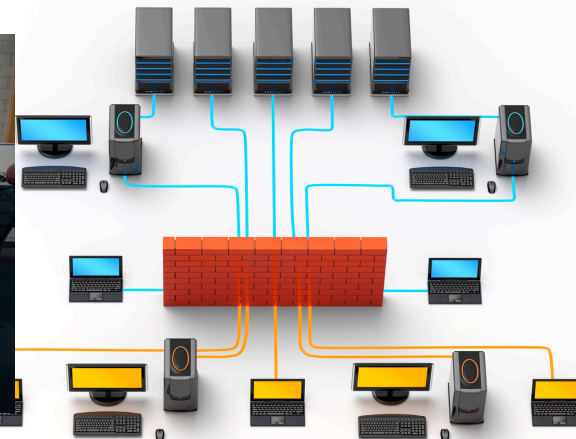
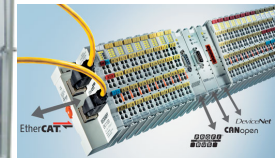
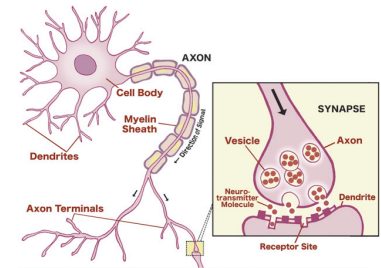


Requirements for the control system

- Enable operation of the whole ESS from a single control room
- High reliability: 95% for the whole ESS, 99.99 for ICS (exact numbers for ICS to be defined, high in any case)
- 24 hours, 7 days a week operation
- Long lifetime (accelerator planned lifetime 40 years)
 - Upgrades will happen in between
 - High maintainability
- Support (up to) 14 Hz operation of ESS
- Provide controls for the Accelerator, Target, Site infrastructure, Neutron Instruments (excl. data handling)

Control system Functions #1

- Connects components together
 - Distributed control system, connected over a computer network
 - (Ethernet)
 - Computers on the field are the neurons, with I/O cards as synapses



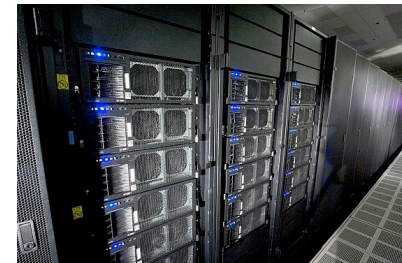
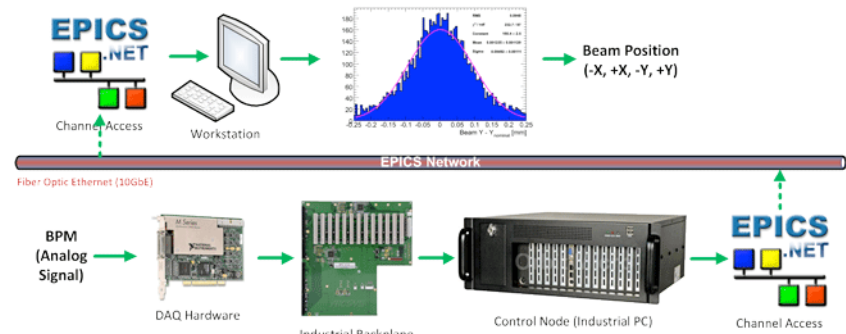
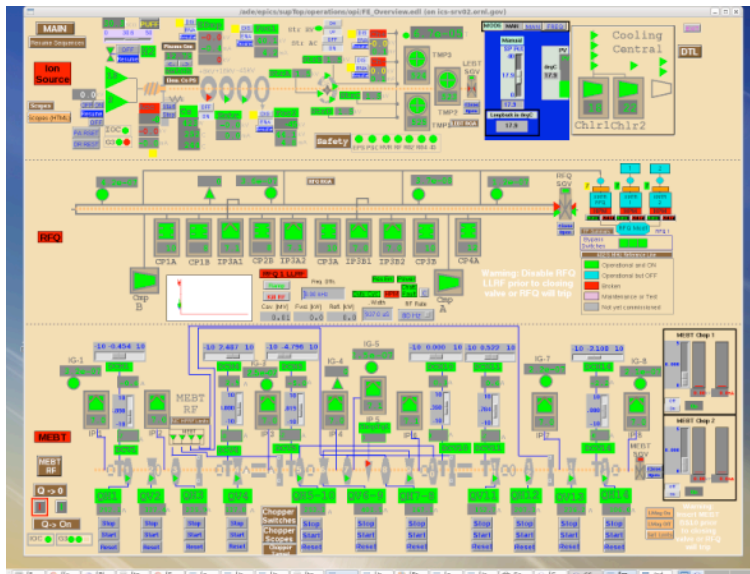
Control system Functions #1

- Connects components together
 - A lot of things to connect!
 - Management of complexity
 - Ideally, one button in the control room: Switch beam on or off
 - Reality is not quite that simple
 - Each subsystem may (usually does) have its local control system



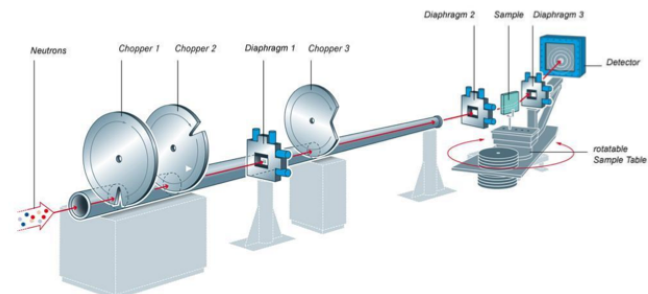
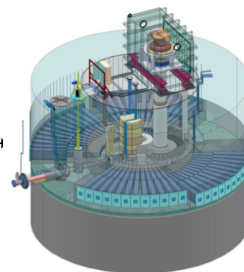
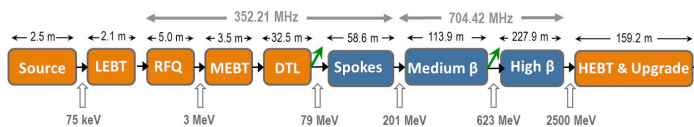
Control system Functions #2

- Collect, display and store information
 - Device status & control displays in the control room
 - Store status data into archive to be analyzed later
 - How did the system perform last night? What happened on beam pulse # 102364?



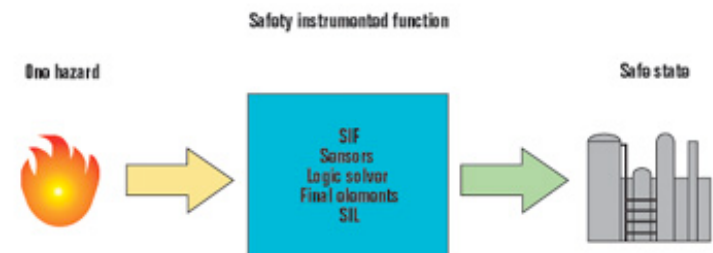
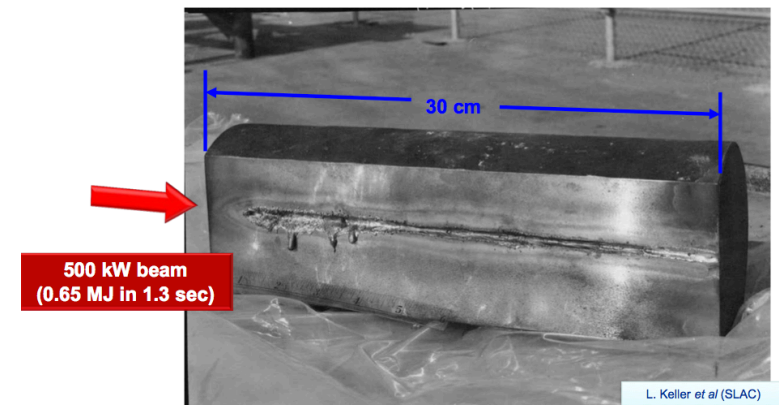
Control system Functions #3

- Send commands to actuators
 - Switch on/off, set current, chop beam, etc.
- Synchronized – 14 Hz operation
 - Start the beam
 - RF pulses have to be there when the beam comes
 - Monitors have to be triggered when the beam is there
- Timing system
 - Synchronizes actions
 - Distributes time for the whole facility



Control system Functions #4

- React to dangers: Machine Protection
 - Remember: 5 MegaWatts of average beam power!
- Beam can damage accelerator components
 - Much faster than a human can react – in microseconds!
- The accelerator has to be protected against itself
- Task of a Machine Protection System
- Consisting of
 - sensors to detect dangerous situations (beam loss)
 - Beam Interlock System
 - Actuators to stop the beam
- Fast logic in hardware (FPGA)
 - Autonomous, but close relation to equipment control
 - Configuration and operation via software
 - Rigorous development and testing



Control System Technologies

Hardware (Electronics)

- Industrial control electronics
 - PLCs: robust, reliable, well proven
- Real-time capable
 - React within one pulse (14 Hz, 71 milliseconds)
- Fast
 - Fast measurements and reactions (microseconds, nanoseconds)

Control System HW Technologies #1

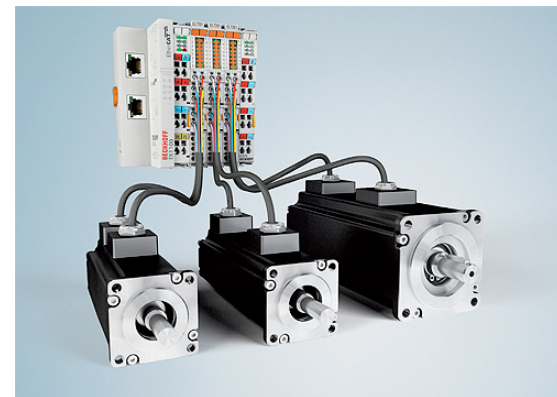
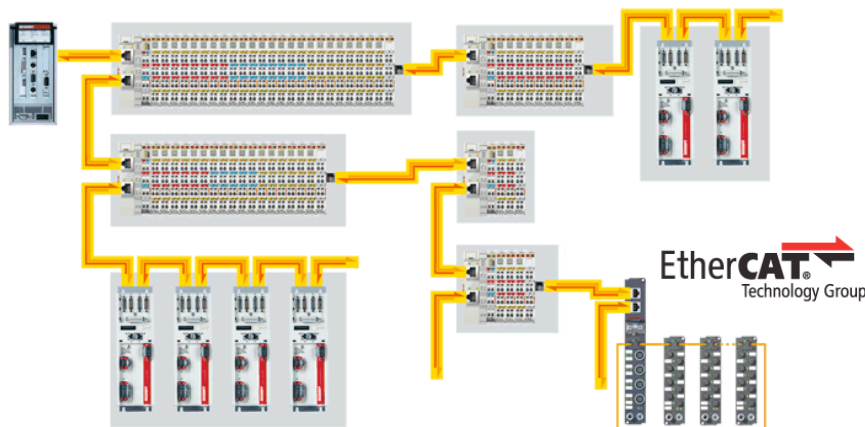
PLCs for distributed control (Programmable Logic Controller)

- Vacuum systems
 - pumps, gauges
- Cryogenics control
 - Cooling down helium to 2 Kelvin
 - Takes two weeks from room temperature to cool down a cryomodule for operation
 - Reliability is essential – speed (as far as sufficient) secondary
- Building (aka Site Infrastructure, or Conventional Facilities)
 - Is an important part for operation of the facility
 - Cooling, electric power, etc.
- Target systems
 - Cooling, gas and liquid flows, etc.



Control System HW Technologies #2

- Event-synchronized real-time systems
 - Need to react within one pulse (14 Hz, 71 milliseconds)
 - Use the EtherCAT standard (<https://www.ethercat.org>)
 - Real-time capable Ethernet protocol
 - Widely used in industry
 - Use with an open-source driver on a regular computer

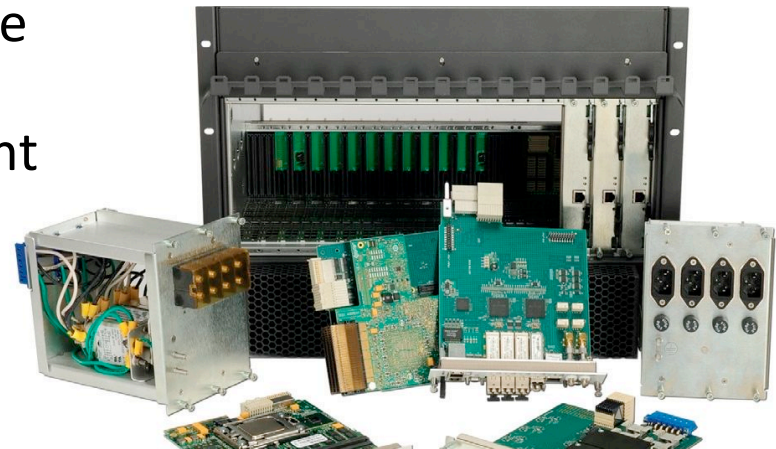


Control System HW Technologies #3

- Ultrafast systems (by today's standards)
 - Need to measure/react in nanoseconds
 - Implemented in direct logic (FPGA, Field Programmable Gate Array)
- Large amounts of data to handle
 - Analog-to-digital converters in 100 MSPS range
 - Sometimes needs to be stored for analysis
- Fastest industrial systems of today
 - Telecommunication : MTCA (Micro TeleCommunications Architecture)
 - Adapted for physics applications: MTCA.4

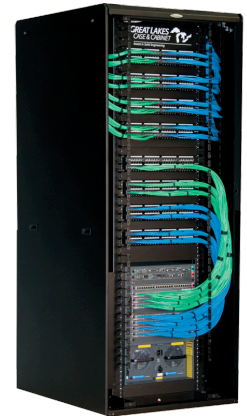
MicroTCA.4 systems

- Modular (multi)computer system
 - Plug-in modules (I/O, CPU)
 - Based on PCI Express (MTCA.4)
 - High data bandwidth
 - Multi-CPU systems
 - High-performance electronics, FPGA (Field Programmable Gate Array), fast I/O
 - Extensive platform management
- Rather expensive
 - Use only where justified by performance needs



Control System (HW) Technologies #4

- Networking
 - Thousands of computing nodes in one network
 - SDN (Software Defined Networks)
 - Potentially high traffic volumes
 - Archiving millions of process variables, detector data, images, etc.
 - Flexibility required
 - Computers and controllers may come and go
 - Traffic may need segmentation (not all data interests everybody)
 - But some data may be needed by anybody/everybody
- Servers and storage
 - Virtualization (reduce number of PC boxes)
 - High availability
 - High-speed storage
 - Big volumes, data retention requirements



Software technologies

- Control System Toolbox: EPICS
 - Experimental Physics and Industrial Control System
 - One of a few **software packages** specialized for accelerator and experimental systems
 - Others: TANGO (ESRF, MaxIV, etc), DOOCS (DESY), FESA (CERN), etc.
 - Open source, collaborative effort
 - Not precisely known, but over 100 labs and installations use EPICS
 - From huge scientific installations to beer brewing (really!)
- EPICS allows us to connect to the signals in the field
 - Read, write, monitor over network
 - Scales from a few signals up to millions of signals
- Server-client model
 - Like a small-scale Internet of Things (Intranet of Things)

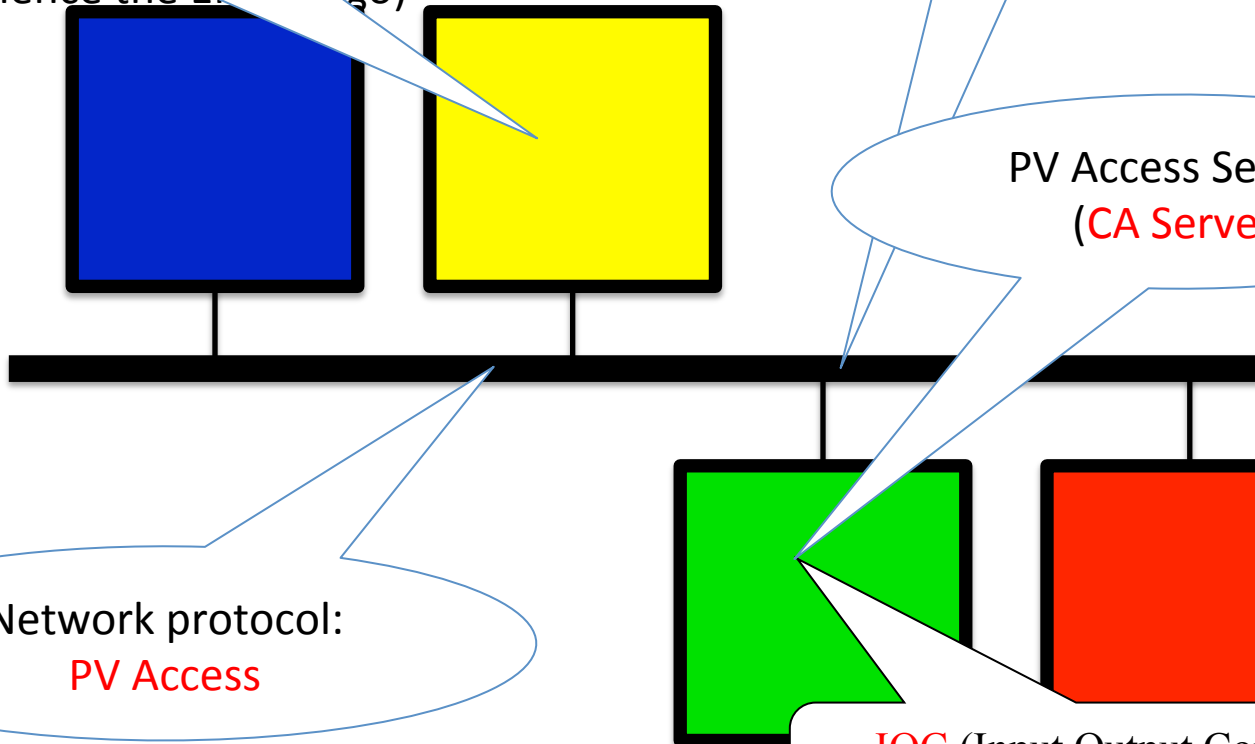
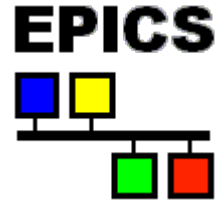
Very quick overview

NAME: **SPK-020LWU:PWRC-PS-010.Curr**
 VALUE: **18 A**

Signal:
**Process Variable
 (PV)**

PV Access Clients
 (**PVA Client**)

"client/server"
 model (hence the EPICS logo)

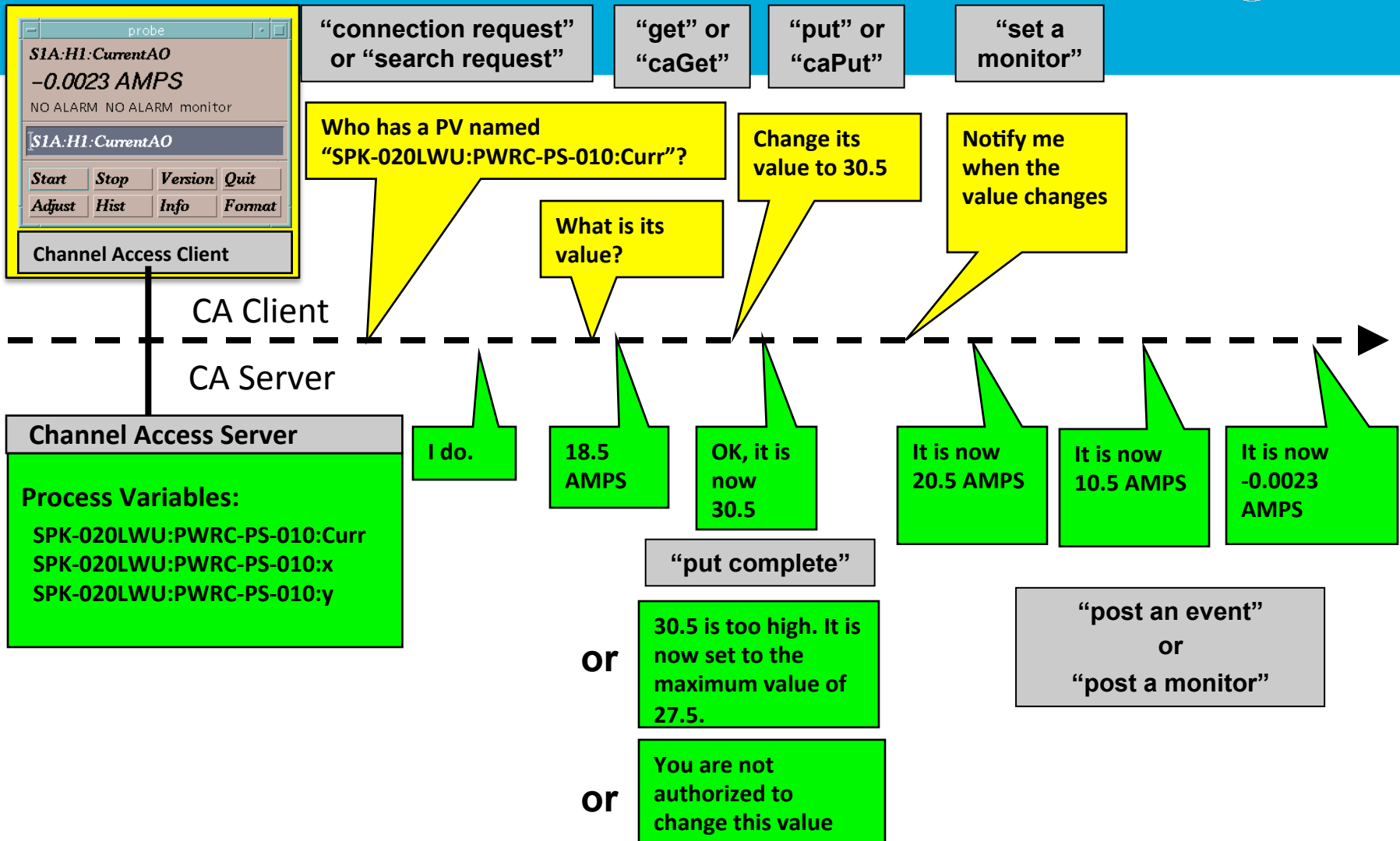


PV Access Servers
 (**CA Server**)

Network protocol:
PV Access

IOC (Input Output Controller)
 A list of **Process Variables**

Connect to I/O via EPICS PV Access



EPICS Technologies

- Programming languages
 - C, C++ (most of the low-level layer, also client code)
 - Java (Client software, associated services)
 - Python is a popular scripting language, many others are supported
- Operating systems
 - EPICS runs on many operating systems
 - Linux, Windows, MacOS
 - Real-time operating systems (usually I/O layer only)
 - vxWorks, RTEMS, etc
- Platforms
 - From big to small
 - Raspberry PI to large server machines
 - On a toaster – almost.
 - A lot of I/O devices supported
 - And (relatively) easy to write your own support.

Application and GUI/HMI development

- Several tools available from the community
 - GUI (graphical User Interface) builders
 - Tools for data archiving, alarm management, etc.
- ESS has selected the Control Systems Studio as a standard tool
 - Based on ECLIPSE (Java), plug-in architecture
 - Can be configured to user's needs and extended
 - Several tools available as plug-ins:
 - GUI Builder (BOY), (Archive) Data Browser, Alarm Handler

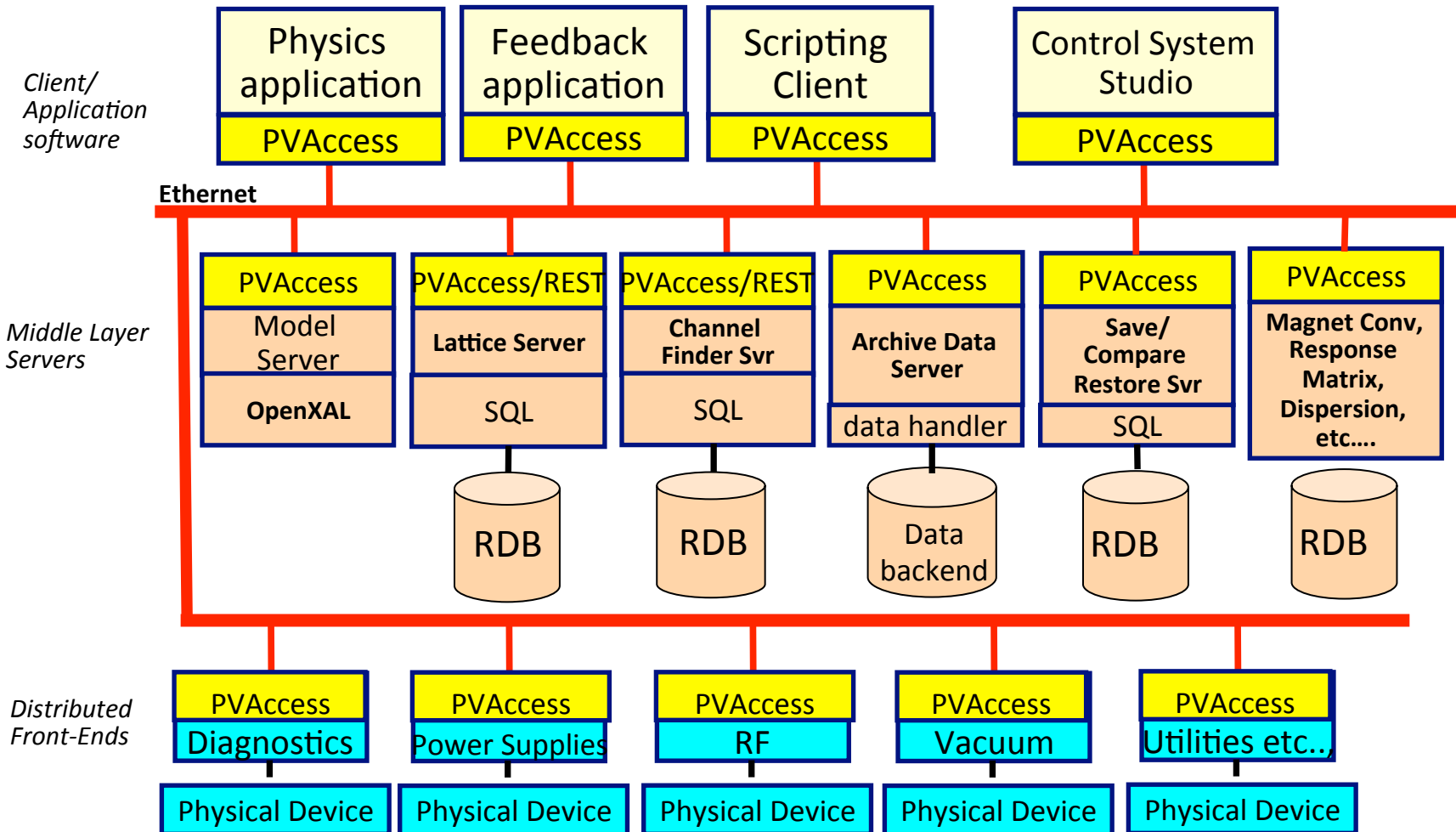
Example: image data transport and fanout

The screenshot displays the NSLS-II CS-Studio interface. On the left, there is a plot titled "Intensity" showing a fluctuating signal over time, with a legend for "Stats 1" through "Stats 5". Below it is a "Histogram" showing the distribution of pixel values. In the center, a live image display shows a dark field with a yellow crosshair, and a label below it reads "=ndArray('pva://Eiger1M:pva1:Image')". To the right, the "Detector Controls" panel includes parameters such as Exposure Time (1.00000), Acquire Period (0.02000), Num Images (1.00000), and a green "Acquire" button. The "Display Controls" panel at the bottom right shows "Autoscale (N Sigma)" checked, with a minimum of 0.0 and a maximum of 65536.0.

The V4 PV
"Eiger1M:pva1:Image"
of type NTNDArray

Figures: NSLS-II CS-Studio screenshots showing an EPICS V4 PV of the type for areaDetector images (NTNDArray) displayed using a CS-Studio "formula."

Composition of the Control System

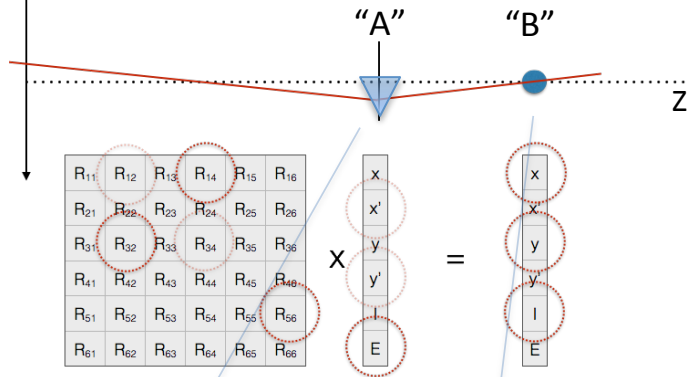


Control System Applications

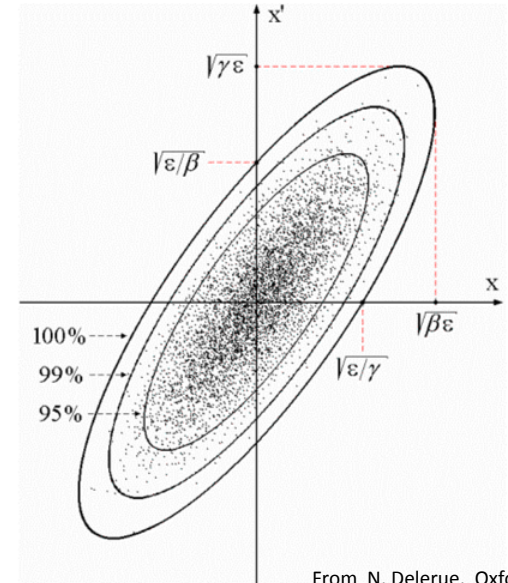
- **General-purpose services**
 - Process variable archiving for analyzing what happened
 - Continuous or “post mortem”
 - Handling alarms
 - Notify operators or engineers if something is going wrong
- **Sub-system controls**
 - Starting up and tuning the RF (or magnet, vacuum, etc) systems for operation
- **Accelerator Physics applications**
 - Use control system facilities to steer and shape the beam
 - Optimize the beam quality and behaviour
- **Operation Sequencer**
 - Steer the accelerator (and target) from low power beam to full power in a controlled way
- **Support applications**
 - Properties of the equipment, status displays, operation logbook, error and event logging, etc.

SLAC & ESS deployment: Modelling beam dynamics

Transverse beam offset



```
$ eget -s XCOR:IN20:491:RMAT -a b BPMS:IN20:525
  0.669591    0.694604          0          0 -3.08532e-19  2.41325e-19
 -0.570851    0.901275          0          0 -1.23627e-19  1.45491e-19
          0          0      1.33379    0.966896          0          0
          0          0      0.358415    1.00957          0          0
 -2.29302e-24  8.92892e-20          0          0          1    1.20724e-05
  1.00974e-28          0          0          0          0          1
```



From N. Delerue, Oxford Univ.

```
$ eget XCOR:LI24:900:TWISS
energy 5.00512
psix 37.7625
alphax 13.6562
betax -2.78671
etax -0.00698294
etaxp 0.00107115
psiy 31.9488
alphay 116.762
betay 5.2592
etay 0
etayp 0
z 2438.72
```

Figure: EPICS V4 modelling service giving orbit response matrices and Twiss parameters for given devices. These are the basis of 95% of emittance minimization applications – feedback, steering, bumps, etc

Summary

- Control system touches almost every aspect of the ESS facility – thus: Integrated Control System
- Enables the operation of the (very complex) facility as a single entity
- Technology spectrum is very wide
 - 9 orders of magnitude in timespan (nanoseconds to weeks)
 - Networking, servers, datacenter
 - FPGAs, Gigabytes/sec data handling to high reliability (and safety) systems
 - Software ranging from databases to accelerator physics, from GUIs to low-level kernel drivers
 - Hard- and firmware development

Summary (cont)

- Very high reliability and availability requirements
 - Datacenter level, 24/7 operation, 99.99xx availability
- Handling of millions of Process Variables
 - Offer different abstractions to different users
 - Subsystem engineer, accelerator physicist, neutron scientist, manager,...
 - Ease of use
 - Storage and manipulation of data
 - How to find and access the required data
- If you are interested in how a very complicated system works, controls is the place to be!